

CITY OF KENT, OHIO

DEPARTMENT OF COMMUNITY DEVELOPMENT

Building Services Division

To:

Dave Ruller

City Manager

From:

Community Development Director

Date:

March 1, 2017

RE:

Monthly Permit and Zoning Complaint Report - February 2017

Attached are the monthly reports per council's request. If you have questions or require further information, please let us know.

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

Summary Listing

Fee Code	Billing Transactions	Adjustment Transactions	Amount Billed	Adiustments	Net Billed
NG APPEALS	,	Ć	6 6	8	1
BZA - BOARD OF BUILDING APPEALS	- I	0	20.00	00.	20.00
Permit Type BZA-BOARD OF ZONING APPEALS Totals		0	\$50.00	\$0.00	\$50.00
Permit Type ELECTRICAL COMM-ELECTRICAL COMMERCIAL					
3% BBS - 3% BBS	ო	0	14.81	00:	14.81
COM-ELEC REPAIR - Commercial Electric Repair/Remodel	2	0	443.70	00.	443.70
COM-ELEC SERVICE - Commercial Electric Service Replacement	-	0	20.00	00:	20.00
Permit Type ELECTRICAL COMM-ELECTRICAL COMMERCIAL Totals	9	0	\$508.51	\$0.00	\$508.51
Permit Type ELECTRICAL RES-ELECTRICAL RESIDENTIAL					
1% BBS - 1% BBS	4	0	1.85	00:	1.85
RES-ELEC REPAIR - Residential Electric Remodel/Repair	c	0	150.00	00:	150.00
RES-ELEC OWN SRV - Residential Electric Owner Occupied Service	eri	0	35.00	00.	35.00
Permit Type ELECTRICAL RES-ELECTRICAL RESIDENTIAL Totals	8	0	\$186.85	\$0.00	\$186.85
Permit Type ENGINEERING COM-ENGINEERING COMMERCIAL					
BOND-EXCAVATION - EXCAVATION BOND	1	0	10,000.00	00:	10,000.00
EXCAVATION - EXCAVATION	3	0	90.09	00:	00.09
SEWER COMM - SEWER COMMERCIAL		0	75.00	00:	75.00
WATER FEE - WATER FEE	+1	0	25.00	00:	25.00
Permit Type ENGINEERING COM-ENGINEERING COMMERCIAL Totals	9	0	\$10,160.00	\$0.00	\$10,160.00
Permit Type ENGINEERING RES-ENGINEERING RESIDENTIAL					
EXCAVATION - EXCAVATION	m	0	00.09	00:	90.00
SEWER RES - SEWER RESIDENTIAL	2	0	20.00	00:	20.00
SEWER UTILIZE - SEWER UTILIZATION	П	0	1,310.00	8.	1,310.00
STORM CONNECTION - STORM SEWER CONNECTION	1	0	100.00	00.	100.00
STORM RES PERMIT - STORM SEWER RESIDENTIAL PERMIT	2	0	20.00	00:	20.00
W-METR (3/4"W/BF - WATER METER (5/8-3/4)"	1	0	315.00	00:	315.00
WATER FEE - WATER FEE	1	0	25.00	00:	25.00
WATER UTILIZED - WATER UTILIZATION	1	0	550.00	00:	550.00
Permit Type ENGINEERING RES-ENGINEERING RESIDENTIAL Totals	12	0	\$2,460.00	\$0.00	\$2,460.00
Permit Type EXISTING COMM-EXISTING COMMERCIAL					
3% BBS - 3% BBS	9	0	84.90	00:	84.90
COM-BUILD ADD - Commercial Building Addition	1	0	100.00	00:	100.00
COM-BUILD REPAIR - Commercial Building Repair/Remodel	2	0	2,730.20	00:	2,730.20
FIRE-REVIEW INSP - FIRE DEPT REVIEW & INSPECTION	1	0	100.00	00.	100.00
PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	15	0	2,418.75	00:	2,418.75
PLAN REVIEW 4+ - Plan Review for 4 or More Reviews	m	0	750.00	00:	750.00
Permit Type EXISTING COMM-EXISTING COMMERCIAL Totals	31	0	\$6,183.85	\$0.00	\$6,183.85
Permit Type EXISTING RES-EXISTING RESIDENTIAL					
1% BBS - 1% BBS	ю	0	1.52	00:	1.52
RES-BUILD ADD 1 - Residential Building Addition- Single Family		0	51.50	00.	51.50

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

Summary Listing

Fee Code Fee Type	Billing Transactions	Adjustment Transactions	Amount Billed	Adjustments	Net Billed '
	r	c	000	8	90000
KES-BUILD KEPAIK - Kesidential Building Kemodel/Repair Permit Type EXTSTING RESIDENTIAL Totals	7	0 0	\$153.02	00.0\$	\$153.02
Downst Time EIDE ALADM-EIDE ALADM	•	•			
3% BBS - 3% BBS	m	0	9.00	00:	0.00
COM-SUPR SYS RPR - Commercial Suppression Systems	m	0	200.00	00.	200.00
nepart neurocei PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	2	0	187.50	00:	187.50
Permit Type FIRE ALARM-FIRE ALARM Totals	8	0	\$393.50	\$0.00	\$393.50
Permit Type FIRE SUPPRESSION-FIRE SUPPRESSION			,	;	
3% BBS - 3% BBS	т	0	11.22	00:	11.22
COM-SUPR SYS RPR - Commercial Suppression Systems	1	0	374.00	00:	374.00
nepart neuroes PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	2	0	112.50	00.	112.50
Permit Type FIRE SUPPRESSION-FIRE SUPPRESSION Totals	4	0	\$497.72	\$0.00	\$497.72
Permit Type HVAC COMM-HVAC COMMERCIAL					
3% BBS - 3% BBS	4		29.40	(1.50)	27.90
COM-HVAC REPAIR - Commercial HVAC Repair/Remodel	-	0	830.00	00.	830.00
COM-HVAC REPLACE - Commercial HVAC Replacement	m	1	150.00	(20.00)	100.00
Permit Type HVAC COMM-HVAC COMMERCIAL Totals	8	2	\$1,009.40	(\$51.50)	\$957.90
Permit Type HVAC RES-HVAC RESIDENTIAL					
1% BBS - 1% BBS	80	0	4.40	00.	4.40
RES-HVAC NEW - Residential HVAC New	2	0	200.00	00.	200.00
RES-HVAC OWN RPL - Residential HVAC Owner Occupied	4	0	140.00	00:	140.00
Replacement	r	c	90	8	000
KES-HVAC KEPAIK - Kesidenuai HVAC Kepair/Remodel	7	0	100.00	00.	100.00
Permit Type HVAC RES-HVAC RESIDENTIAL Totals	16	0	\$444.40	\$0.00	\$444.40
Permit Type NEW RES-NEW RESIDENTIAL					
1% BBS - 1% BBS	⊷	0	3.29	00.	3.29
PARKS & REC - PARKS & REC	+ 1	0	350.00	00:	350.00
RES- BUILD NEW 1 - Residential Building New Construction- Single Family	F	0	328.60	00.	328.60
Permit Type NEW RES-NEW RESIDENTIAL Totals	3	0	\$681.89	\$0.00	\$681.89
Permit Type PC-PLANNING COMMISSION					
FIRE-REVIEW INSP - FIRE DEPT REVIEW & INSPECTION	₩	0	100.00	00:	100.00
PC - PLANNING COMMISSION	2	0	200.00	00:	200.00
Permit Type PC-PLANNING COMMISSION Totals	ĸ	0	\$300.00	\$0.00	\$300.00
Permit Type PLUMB COMM-PLUMBING COMMERCIAL	r	c	71	8	0
COG DV.C -	o (-	06.72	90. 8	27.90
COM-PLUMB KEPAIK - Commercial Plumbing Repair/Remodel	7	0 (880.00	90.	880.00
CKES-PLUMB KPAIK - Commercial Kesigential Plumbing	-	0	20.00	90.	20.00
kepair/ kernodel					

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

Summary Listing

	Billing	Adjustment	Amount		
Fee Code Fee Type	Transactions	Transactions	Billed	Adjustments	Net Billed
Permit Type PLUMB COMM-PLUMBING COMMERCIAL Totals	9	0	\$957.90	\$0.00	\$957.90
Permit Type PLUMB RES-PLUMBING RESIDENTIAL					
1% BBS - 1% BBS	4	0	1.40	00.	1.40
RES-PLUMB OWN RP - Residential Plumbing Owner Occupied	4	0	140.00	00.	140.00
Replacement					
Permit Type PLUMB RES-PLUMBING RESIDENTIAL Totals	∞	0	\$141.40	\$0.00	\$141.40
Permit Type SIGN/AWNINGS-SIGN/AWNINGS					
3% BBS - 3% BBS	٣	0	4.50	00.	4.50
COM-SIGN/AWN/CAN - Commercial Signs Awnings Canopies	3	0	150.00	00:	150.00
COM-ZONING PSIGN - Commercial Zoning Permanent Signs	٣	0	250.00	00:	250.00
PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	2	0	112.50	00.	112.50
PLAN REVIEW 4+ - Plan Review for 4 or More Reviews	1	0	62.50	00.	62.50
Permit Type SIGN/AWNINGS-SIGN/AWNINGS Totals	12	0	\$579.50	\$0.00	\$579.50
Permit Type ZONING-ZONING					
COM-ZONING ADD - Commercial Zoning Addition	1	0	100.00	00.	100.00
RES-ZONING - Residential Zoning Fence Pool Etc	1	0	25.00	00:	25.00
RES-ZONING ADD - Residential Zoning Addition	1	0	25.00	00.	25.00
RES-ZONING NEW - Residential Zoning New		0	75.00	00.	75.00
Permit Type ZONING-ZONING Totals	4	0	\$225.00	\$0.00	\$225.00
Grand Totals	142	2	\$24,932.94	(\$51.50)	\$24,881.44

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

Fee Code	Ţ.	Fee Type	Billing Transactions		Adjustment Transactions	Amount Billed	Adjustments	Net Billed
Permit Type BZA-BOARD OF ZONING APPEALS BZA - BOARD OF BUILDING APPEALS	NG APPEALS			1	0	50.00	00.	50.00
Date 02/03/2017	Transaction Type Payment Monies Received	ž.	Permit Number BZ17-001	Issued To GREER HEAT	sued To GREER HEATING & AIR CONDITIONING INC	ONING INC	Amount 50.00 \$50.00	
	Permit Type BZA-BOARD OF ZONING APPEA	ONING APPEALS Totals	S	1	0	\$50.00	\$0.00	\$50.00
Permit Type ELECTRICAL CO 3% BBS - 3% BBS	Permit Type ELECTRICAL COMM-ELECTRICAL COMMERCIAL 3% BBS - 3% BBS			m	0	14.81	00:	14.81
Date	Transaction Type		Permit Number	Issued To			Amount	
02/02/2017	Payment Monies Received		2017-00000037	THOMPSON ELECTRIC	LECTRIC		1.50	
02/20/2017	Payment Monies Received		2017-00000064	HARSTONE ELECTRICAL	ECTRICAL		9.51 \$14.81	
COM-ELEC REPAIR - Commercial Electric Repair/Remodel	ial Electric Repair/Remodel			2	0	443.70	00.	443.70
Date	Transaction Type		Permit Number	Issued To			Amount	
02/20/2017	Payment Monies Received		2017-00000063	KOZMA ELECTIC INC	IC INC		126.80	
02/20/2017	Payment Monies Received		2017-00000064	HARSTONE ELECTRICAL	ECTRICAL		316.90 \$443.70	
COM-ELEC SERVICE - Commer	COM-ELEC SERVICE - Commercial Electric Service Replacement			1	0	50.00	00.	20.00
Date	Transaction Type		Permit Number	Issued To			Amount	
02/02/2017	Payment Monies Received		2017-00000037	THOMPSON ELECTRIC	LECTRIC		\$50.00	26.5
Permit Ty	Permit Type ELECTRICAL COMM-ELECTRICAL COMMERCIAL Totals	AL COMMERCIAL Total		9	0	\$508.51	\$0.00	\$508.51
1% BBS - 1% BBS	S-ELECTRICAL RESIDENTIAL			4	c	1 85	0	1 85
Date	Transaction Type		Permit Number	Issued To	•	3	Amount	
02/01/2017	Payment Monies Received		2017-00000035	SIEFER ELECTRIC, INC	RIC, INC		.50	
02/15/2017	Payment Monies Received		2017-00000048	WILLOW ELECTRIC INC	TRIC INC		.50	
02/15/2017	Payment Monies Received		2017-00000050	RICK'S ELECTRIC, INC.	UC, INC.		.50	
02/20/2017	Payment Monies Received		2017-00000066	Four Star Ei	FOUR STAR ELECTRIC CORP		.35	
RES-ELEC REPAIR - Residential Electric Remodel/Repair	al Electric Remodel/Repair			m	0	150.00	00.	150.00
Date	Transaction Type		Permit Number	Issued To			Amount	
02/01/2017	Payment Monies Received		2017-00000035	SIEFER ELECTRIC, INC	RIC, INC		20.00	
02/15/2017	Payment Monies Received		2017-00000048	WILLOW ELECTRIC INC	TRIC INC		20.00	
02/12/2017	Payment Monies Received		2017-00000050	RICK'S ELECTRIC, INC.	UC, INC.		\$150.00	

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

	ice i ype	I rafisaction is	tions Transactions	Dilled	Adjustrients	Net Billed
CAL RES-EL	Permit Type ELECTRICAL RES-ELECTRICAL RESIDENTIAL RES-ELEC OWN SRV - Residential Electric Owner Occupied		1 0	35.00	00.	35.00
	Transaction Type Payment Monies Received	Permit Number 2017-0000066	Issued To FOUR STAR ELECTRIC CORP		Amount 35.00 \$35.00	
Permit Type	Permit Type ELECTRICAL RES-ELECTRICAL RESIDENTIAL Totals Dormit Type ENGINEEDING COM-ENGINEEDING COMMERCIAL		0 8	\$186.85	\$0.00	\$186.85
BOND-EXCAVATION - EXCAVATION BOND	BOND		1 0	10,000.00	00.	10,000.00
	Transaction Type Payment Monies Received	Permit Number 2016-00000115	Issued To N L CONSTRUCTION CORPORATION	NO	Amount 10,000.00 \$10,000.00	
EXCAVATION - EXCAVATION			3	60.00	00.	60.00
	Transaction Type	Permit Number	Issued To		Amount	
	Payment Monies Received Payment Monies Received	2017-00000008	KUBEKIS GENEKAL EXCAVALION DOMINION EAST OHIO GAS		20.00	
	Payment Monies Received	2017-00000011	S K MECHANICAL LLC	>	20.00	
SEWER COMM - SEWER COMMERCIAL	AL		1 0	75.00	00:	75.00
	Transaction Type Payment Monies Received	Permit Number 2017-00000011	Issued To S K MECHANICAL LLC		Amount 75.00	
					\$75.00	
WATER FEE - WATER FEE	ŀ		1 0	25.00	00.	25.00
	ransaction Type Payment Monies Received	2017-00000008	ROBERTS GENERAL EXCAVATION		25.00 \$25.00	
Permit Type ENGINEERING RES-IEXCAVATION - EXCAVATION	Permit Type ENGINEERING COM-ENGINEERING COMMERCIAL Totals Permit Type ENGINEERING RES-ENGINEERING RESIDENTIAL EXCAVATION - EXCAVATION		9 0	\$10,160.00	\$0.00	\$10,160.00
	Transaction Type	Permit Mumber	Issued To		Amount	
	Payment Monies Received Payment Monies Received	2017-00000003	REMBRANDT HOMES ROBERTS GENERAL EXCAVATION		20.00	
	Payment Monies Received	2017-00000013	HIKST CONSTRUCTION		\$60.00	
SEWER RES - SEWER RESIDENTIAL			2 0	50.00	00.	20.00
	Transaction Type	Permit Number	Issued To		Amount	
	Payment Monies Received	2017-00000003	REMBRANDT HOMES HTRET CONSTRUCTION		25.00	
	י מלוויכוד ויסוויכן ערביוערם	2000000	NOTION CONTRACTOR		20.67	

Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17

Fee Code	Fee Type	Billing Transactions	ing Adjustment Pransactions	Amount Billed	Adjustments	Net Billed
Permit Type ENGINEERING RES-ENG SEWER UTILIZE - SEWER UTILIZATION	INEERING RESIDENTI			1,310.00	00:	1,310.00
Date 02/03/2017	Transaction Type Payment Monies Received	Permit Number 2017-00000003	Issued To REMBRANDT HOMES		Amount 1,310.00 \$1,310.00	
STORM CONNECTION - STORM SEWER CONNECTION Date 02/03/2017 Payment Moni	RM SEWER CONNECTION Transaction Type Payment Monies Received	Permit Number 2017-00000003	1 Issued To REMBRANDT HOMES	100.00	.00 Amount 100.00	100.00
STORM RES PERMIT - STORI Date 02/03/2017 02/03/2017	STORM RES PERMIT - STORM SEWER RESIDENTIAL PERMIT Date 02/03/2017	Permit Number 2017-0000003 2017-0000005	2 Issued To REMBRANDT HOMES ROBERTS GENERAL EXCAVATION	50.00	.00 Amount 25.00 25.00 \$50.00	50.00
W-METR (3/4"W/BF - WATER METER (5/8-3/4)" Date Transact 02/03/2017 Payment	R METER (5/8-3/4)" Transaction Type Payment Monies Received	Permit Number 2017-0000003	1 Issued To REMBRANDT HOMES	315.00	.00 Amount 315.00 \$315.00	315.00
WATER FEE - WATER FEE Date 02/03/2017	Transaction Type Payment Monies Received	Permit Number 2017-0000003	1 Issued To REMBRANDT HOMES	25.00	.00 Amount 25.00 \$25.00	25.00
WATER UTILIZED - WATER UTILIZATION Date 02/03/2017 PR	UTILIZATION Transaction Type Payment Monies Received	Permit Number 2017-0000003	1 Issued To REMBRANDT HOMES	550.00	.00 Amount 550.00 \$550.00	550.00
Permit Type EXISTING CO	Permit Type ENGINEERING RES-ENGINEERING RESIDENTIAL Totals Dermit Type EXISTING COMM-EXISTING COMMEDITAL		12 0	\$2,460.00	\$0.00	\$2,460.00
3% BBS - 3% BBS 2% BBS - 3% BBS Date 02/03/2017 02/20/2017 02/20/2017 02/20/2017 02/20/2017	MM-EXISTING COMMERCIAL Transaction Type Payment Monies Received	Permit Number 2016-0000879 2017-0000014 2016-00000813 2016-00000857 2017-0000058	6 Issued To METIS CONSTRUCTION SERVICES INFINITY CONSTRUCTION CO, INC SUN'S CONSTRUCTION, INC FORMAN INDUSTRIES MARTIN & VALENT MELUCH FROMBY CONSTRUCTION	84.90	.00 Amount 3.34 48.30 10.95 17.51 3.00 1.80	84.90
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Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17 Detail Listing

Net Billed	100.00		2,730.20							100.00			2,418.75																		750.00				
Adjustments	06:	Amount 100.00 \$100.00	00.	Amount	111.50	1,610.00	364.90	583.80	\$2,730.20	00:	Amount	100.00	00:	Amount	150.00	75.00	150.00	37.50	37.50	75.00	375.00	637.50	112.50	168.75	187.50	37.50	225.00	112.50	37.50	\$2,418.75	00:	Amount	250.00	375.00	125.00
Amount Billed	100.00		2,730.20							100.00			2,418.75																		750.00				
Billing Adjustment Adjustmont Transactions		Issued To MARTIN & VALENT MELUCH	5 0	Issued To	METIS CONSTRUCTION SERVICES	INFINITY CONSTRUCTION CO, INC	SUN'S CONSTRUCTION, INC	FORMAN INDUSTRIES	FROMBY CONSTRUCTION	1 0	Issued To	SUN'S CONSTRUCTION, INC	15 0	Issued To	TROY CONSTRUCTION	GILBANE CO	METIS CONSTRUCTION SERVICES	METIS CONSTRUCTION SERVICES	RLB PHOENIX PROPERTIES, LLC	RLB PHOENIX PROPERTIES, LLC	INFINITY CONSTRUCTION CO, INC	INFINITY CONSTRUCTION CO, INC	SUN'S CONSTRUCTION, INC	SUN'S CONSTRUCTION, INC	SUN'S CONSTRUCTION, INC	FORMAN INDUSTRIES	FORMAN INDUSTRIES	MARTIN & VALENT MELUCH	MARTIN & VALENT MELUCH		3 0	Issued To	KENT NATURAL FOODS COOP	SUN'S CONSTRUCTION, INC	SUN'S CONSTRUCTION, INC.
Billing Transactions		Permit Number 2016-00000857		Permit Number	2016-00000879	2017-00000014	2016-00000795	2016-00000813	2017-00000058		Permit Number	2016-00000795		Permit Number	2016-00000546	2016-00000317	2016-00000879	2016-00000879	2017-00000012	2017-00000012	2017-00000014	2017-00000014	2016-00000795	2016-00000795	2016-00000795	2016-00000813	2016-00000813	2016-00000857	2016-00000857			Permit Number	2016-00000860	2016-00000795	2016-00000795
Fee Type	MMERCIAL	Transaction Type Payment Monies Received	COM-BUILD REPAIR - Commercial Building Repair/Remodel	Transaction Type	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	FIRE-REVIEW INSP - FIRE DEPT REVIEW & INSPECTION	Transaction Type	Payment Monies Received	PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	Transaction Type	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received	Payment Monies Received		PLAN REVIEW 4+ - Plan Review for 4 or More Reviews	Transaction Type	Payment Monies Received	Payment Monies Received	Payment Monies Received
Fee Code	Permit Type EXISTING COMM-EXISTING CO COM-BUILD ADD - Commercial Building Addition	Date 02/20/2017	COM-BUILD REPAIR - Comr	Date	02/03/2017	02/16/2017	02/20/2017	02/20/2017	02/20/2017	FIRE-REVIEW INSP - FIRE I	Date	02/20/2017	PLAN REVIEW <=3 - Plan F	Date	02/01/2017	02/02/2017	02/03/2017	02/03/2017	02/03/2017	02/03/2017	02/16/2017	02/16/2017	02/20/2017	02/20/2017	02/20/2017	02/20/2017	02/20/2017	02/20/2017	02/20/2017		PLAN REVIEW 4+ - Plan Re	Date	02/10/2017	02/20/2017	02/20/2017

Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17

Fee Code	Fee Type	Billing Transactions	Billing Adjustment Adjustment Transactions	Amount	Adjustments	Net Billed
Permit Type EXISTING C	Permit Type EXISTING COMM-EXISTING COMMERCIAL				\$750.00	
	Permit Type EXISTING COMM-EXISTING COMMERCIAL Totals	L Totals	31 0	\$6,183.85	\$0.00	\$6,183.85
1% BBS - 1% BBS	Permit Type Existing Res-existing Residential. 1% BBS - 1% BBS		3	1.52	00:	1.52
Dato	Transaction Times	Dormit Minne	leering To			
02/15/2017	nansaction Type Payment Monies Received	2017-00000045	CARANO ENVIRONMENTAL SERVICE	VICE	.50	
02/20/2017	Payment Monies Received	2017-00000043	KATHY FISHER		:52	
02/28/2017	Payment Monies Received	2017-0000071	ALL CUSTOM PAINTING		.50	
RES-BUILD ADD 1 - Reside	RES-BUILD ADD 1 - Residential Building Addition- Single Family		1 0	51.50	00:	51.50
Date	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017	Payment Monies Received	2017-00000043	KATHY FISHER		\$1.50	
RES-BUILD REPAIR - Resid	RES-BUILD REPAIR - Residential Building Remodel/Repair		2 0	100.00	00:	100.00
Date	Transaction Type	Permit Number	Issued To		Amount	
02/15/2017	Payment Monies Received	2017-0000045	CARANO ENVIRONMENTAL SERVICE	VICE	50.00	
02/28/2017	Payment Monies Received	2017-0000071	ALL CUSTOM PAINTING		50.00	
					\$100.00	
	Permit Type EXISTING RES-EXISTING RESIDENTIAL Totals	L Totals	0 9	\$153.02	\$0.00	\$153.02
Permit Type FIRE ALARM-FIRE ALARM	-FIRE ALARM					
3% BBS - 3% BBS			3 0	9.00	00:	9009
Date	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017	Payment Monies Received	2017-0000067	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	3.00	
02/20/2017	Payment Monies Received	2017-0000068	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	1.50	
02/20/2017	Payment Monies Received	2017-00000069	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	1.50	
COM-SUPR SYS RPR - Com	COM-SUPR SYS RPR - Commercial Suppression Systems		3 0	200.00	00.	200.00
Repair/Remodel	1	:	!			
Date	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017	Payment Monies Received	2017-0000067	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	100.00	
02/20/2017	Payment Monies Received	2017-00000068	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	50.00	
02/20/2017	Payment Monies Received	2017-00000069	PALADIN PROTECTIVE SYSTEMS, INC	S, INC	\$200.00	
PLAN REVIEW <=3 - Plan F	PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews		2 0	187.50	00.	187.50
Date	Transaction Type	Permit Number	Issued To		Amount	
02/03/2017	Payment Monies Received	2016-00000814	STRAYCO INC/DBA RADI-O-SOUND	DND	75.00	
02/20/2017	Payment Monies Received	2017-0000067	COMMUNICATION PALADIN PROTECTIVE SYSTEMS, INC	S, INC	112.50	

Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17

Fee Code	Fee Type	Billing Transactions	ng Adjustment ns Transactions	Amount Billed	Adjustments	Net Billed
Permit Type FIRE ALARM-FIRE ALARM					\$187.50	
	Permit Type FIRE ALARM-FIRE ALARM Totals		0 8	\$393.50	\$0.00	\$393.50
Permit Type FIRE SUPPRESSION-FIRE SUPPRESSION 3% BBS - 3% BBS	N-FIRE SUPPRESSION		1 0	11.22	00:	11.22
Date 02/20/2017	Transaction Type Payment Monies Received	Permit Number 2017-00000052	Issued To AUTOMATIC FIRE PROTECTION SYSTEMS	YSTEMS	Amount 11.22 \$11.22	
COM-SUPR SYS RPR - Commercial Suppression Systems Renair/Remodel	Suppression Systems		1 0	374.00	00.	374.00
Date 02/20/2017	Transaction Type Payment Monies Received	Permit Number 2017-00000052	Issued To AUTOMATIC FIRE PROTECTION SYSTEMS	YSTEMS	Amount 374.00 \$374.00	
PLAN REVIEW <=3 - Plan Review for 3 or Less Reviews	for 3 or Less Reviews		2 0	112.50	00.	112.50
Date	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017 02/20/2017	Payment Monies Received Payment Monies Received	2017-00000052 2017-00000052	AUTOMATIC FIRE PROTECTION SYSTEMS AUTOMATIC FIRE PROTECTION SYSTEMS	YSTEMS YSTEMS	37.50 75.00	
					\$114.30	
Permit Type HVAC COMM-HVAC COMMERCIAL 3% BBS - 3% BBS	Permit Type FIRE SUPPRESSION-FIRE SUPPRESSION Totals HVAC COMMERCIAL		4 4 0 1	\$497.72 29.40	\$0.00 (1.50)	\$497.72
Date	Transaction Type	Permit Number	Issued To		Amount	
02/15/2017	Payment Monies Received	2017-00000051	WRIGHT HEATING & AIR CONDITIONING	TONING	1.50	
02/20/2017	Adjustment Payment Monies Received	2017-00000040	GREEK HEALING & AIK CONDILIONING GREER HEATING & AIR CONDITIONING	ONING	(1.50) 1.50	
02/20/2017	Payment Monies Received	2017-00000056	GREER HEATING & AIR CONDITIONING	DNING	1.50	
02/28/2017	Payment Monies Received	2017-00000075	S A COMUNALE CO INC		24.90 \$27.90	
COM-HVAC REPAIR - Commercial HVAC Repair/Remodel	HVAC Repair/Remodel		1 0	830.00	00.	830.00
Date	Transaction Type	Permit Number	Issued To		Amount	
02/28/2017	Payment Monies Received	2017-00000075	S A COMUNALE CO INC		\$30.00	
COM-HVAC REPLACE - Commercial HVAC Replacement	I HVAC Replacement		3 1	150.00	(20.00)	100.00
Date	Transaction Type	Permit Number	Issued To		Amount	
02/15/2017	Payment Monies Received	2017-00000051	WRIGHT HEATING & AIR CONDITIONING	DNINOL	20.00	
02/20/2017	Adjustment	2017-00000056	GREER HEATING & AIR CONDITIONING	DNING	(20.00)	
02/20/2017	Payment Monies Received	2017-00000040	GREER HEATING & AIR CONDITIONING	ONING	50.00	
02/20/201/	Payment Monies Received	2017-00000056	GREER HEATING & AIR CONDITIONING	DNING	\$100.00	
					\$100.000	
				i		

Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17

Same	Fee Code	Fee Type	Transa	Adjustmen Transaction	Amount	Adjustments	Net Billed
State Compared State State Compared State		Permit Type HVAC COMM-HVAC COMMERCIAL Totals	S	2 2	\$1,009.40	(\$21.50)	\$957.90
Amount formule and believed and be	Permit Type HVAC RES-HVA 1% BBS - 1% BBS	IC RESIDENTIAL			4.40	00.	4.40
## KONING RECEIVED ## MONIES RECEIVED ## MON	Date	Transaction Type	Permit Number	Issued To		Amount	
The Monies Received 2017-000000350 KONIC HEATING AND COOLING 3.5 ant Wonses Received 2017-00000041 APOLLO HEATING & ADE CONDITIONING 35 ant Wonses Received 2017-00000041 APOLLO HEATING & ADE CONDITIONING 35 ant Wonses Received 2017-00000055 GREIR HATING & ADE CONDITIONING 35 ant Wonses Received 2017-00000055 CROWN HEATING & ADE CONDITIONING 35 ant Wonses Received 2017-00000055 CROWN HEATING & ADE CONDITIONING 35 ant Wonses Received 2017-00000055 CROWN HEATING & COLLING INC 4.00 ant Wonses Received 2017-00000056 CROWN HEATING & COLLING INC 4.00.00 ant Wonses Received 2017-00000056 CROWN HEATING & COLLING INC 35.00 ant Wonses Received 2017-00000056 CROWN HEATING & COLLING INC 35.00 ant Wonses Received 2017-00000056 AMDONIT 35.00 ant Wonses Received 2017-00000057 ACCSON COMPORT SYSTEMS \$100.00 ant Wonses Received 2017-00000057 ACCSON COMPORT SYSTEMS \$100.00 ant Wonses Rece	02/01/2017	Payment Monies Received	2017-00000034	BECKWITH HEATING & COOLIN	3 INC	.50	
Province Received 2017-00000039 ECHOLS HEATING & AIR CONDITIONING INC 1.00	02/02/2017	Payment Monies Received	2017-00000036	KONIC HEATING AND COOLING		.35	
The Monies Received	02/03/2017	Payment Monies Received	2017-00000039	ECHOLS HEATING & AIR CONDI	TIONING INC	1.00	
The Monies Received 2017-00000055 GREER HEATING & ARIC CONDITIONING .35	02/03/2017	Payment Monies Received	2017-00000041	APOLLO HEATING & COOLING		.35	
The Monies Received 2017-00000055 GREEN HEATING & ROOLING INC 1.00 1.	02/20/2017	Payment Monies Received	2017-00000054	GREER HEATING & AIR CONDIT	IONING	.35	
The Hornies Received 2017-00000055 CKOWN HEATING & COCLING INC 1.00	02/20/2017	Payment Monies Received	2017-00000055	GREER HEATING & AIR CONDIT	IONING	.50	
State Stat	02/20/2017	Payment Monies Received	2017-00000065	CROWN HEATING & COOLING II	Š	1.00	
Action Type Permit Number Issued To 0 200.00 Amount ant Monies Received 2017-00000059 ECHOLS HEATING & COOLING INC 4 0 140.00 520.00 ant Monies Received 2017-00000059 ECHOLS HEATING & COOLING INC \$200.00 0 arction Type Permit Number Issued To 0 140.00 35.00 art Monies Received 2017-00000034 ARCHAING & AIR CONDITIONING 35.00 35.00 art Monies Received 2017-00000035 ROWIC HEATING & AIR CONDITIONING 35.00 35.00 art Monies Received 2017-00000037 JACKSON COMFORT SYSTEMS \$140.00 35.00 art Monies Received 2017-00000037 JACKSON COMFORT SYSTEMS \$140.00 \$10.00 arction Type Permit Number Issued To Amount \$100.00 \$10.00 arction Type Permit Number Issued To \$444.40 \$0.00 \$13.29 arction Type Permit Number Issued To Amount \$1.00 Amount arction Type	02/28/2017	Payment Monies Received	2017-00000072	JACKSON COMFORT SYSTEMS		.35	
Permit Number Permit Numbe	RES-HVAC NEW - Residential	HVAC New			200.00		200:00
art Monies Received 2017-00000053 ECHOLS HEATING & AIR CONDITIONING INC 100.00 art Monies Received 2017-00000056 CROWN HEATING & COLING 140.00 100.00 art Monies Received 2017-00000035 KONIC HEATING & COLING 35.00 35.00 art Monies Received 2017-00000036 KONIC HEATING & AIR CONDITIONING 35.00 35.00 art Monies Received 2017-00000037 JACKSON COMFORT SYSTEMS 35.00 35.00 art Monies Received 2017-00000037 JACKSON COMFORT SYSTEMS 35.00 35.00 art Monies Received 2017-00000072 JACKSON COMFORT SYSTEMS 35.00 35.00 Remodel Remodel BECKWITH HEATING & AIR CONDITIONING \$140.00 50.00 Remodel Seceived 2017-00000034 BECKWITH HEATING & COOLING INC \$100.00 \$100.00 Type HVAC RESIDENTIAL Totals Is sued To Amount \$100.00 \$13.29 Amount Type HVAC RESIDENTIAL Monies Received 2017-00000019 REMBRANDT HOMES \$3.29 Amount Type HVAC RESIDENTIAL Monies Received 2017-	Date	Transaction Type	Parmit Mumhar	Issued To			
100.00 1	02/03/2017	Payment Monies Received	2017-00000039	ECHOLS HEATING & AIR CONDI	TIONING INC	100.00	
## Monies Received a 2017-000000054 Amount Rounies Received a 2017-000000055 Amount Rounies Received a 2017-00000055 Amount Rounies Received a 2017-000000055 Amount Rounies Received a 2017-00000019 Amount Rounies Rounies Received a 2017-00000019 Amount Rounies Rouni	02/20/2017	Payment Monies Received	2017-00000065	CROWN HEATING & COOLING II	Ş	100.00	
Permit Number Issued To 140.00 140.00 .00						\$200.00	
Permit Number Issued To Amount	RES-HVAC OWN RPL - Resider	ntial HVAC Owner Occupied			140.00	00.	140.00
Monies Received 2017-00000014 APOLLO HEATING & COOLING 35.00	Kepidement	Contractor Contractor	December Misseshore	of position		40,000	
Part Monies Received 2017-00000034 KONIC HEATING AND COOLING 35.00 Part Monies Received 2017-00000041 APOLLO HEATING & COOLING 35.00 Part Monies Received 2017-00000054 APOLLO HEATING & COOLING 35.00 Remodel 2017-00000054 ARCKSON COMFORT SYSTEMS \$140.00 Remodel 2017-00000054 BECKWITH HEATING & COOLING INC Amount Section Type 2017-00000055 GREER HEATING & AIR CONDITIONING \$100.00 Type HVAC RESIDENTIAL Totals 16 0 \$444.40 \$0.00 Type HVAC RESIDENTIAL Totals 1 0 3.29 Amount Section Type Permit Number Issued To Amount \$3.29 Section Type Permit Number Issued To 350.00 30 REMBRANDT HOMES Amount 350.00 350.00 350.00	Date	ransaction type	rettille ivalriber	or panes		AINOUN	
Maries Received 2017-00000041 APOLLO HEATING & COOLING 35.00	02/02/2017	Payment Monies Received	2017-00000036	KONIC HEATING AND COOLING		32.00	
State Permit Number State Totals Total	02/03/2017	Payment Monies Received	2017-00000041	APOLLO HEATING & COOLING		35.00	
Remodel 2017-0000072 JACKSON COMFORT SYSTEMS 35.00 Remodel 2017-00000024 100.00 100.00 .00 action Type 2017-00000034 BECKWITTH HEATING & COOLING INC 50.00 50.00 In Monies Received 2017-00000055 GREER HEATING & AIR CONDITIONING \$0.00 \$1.00.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$0.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$0.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$3.29 .00 Annount and the Monies Received 2017-00000019 REMBRANDT HOMES \$350.00 Annount and the Monies Received Annount and Monies Received 2017-00000019 REMBRANDT HOMES 350.00 Annount and the Monies Received	02/20/2017	Payment Monies Received	2017-00000054	GREER HEATING & AIR CONDIT	IONING	35.00	
Remodel 2 0 100.00 \$140.00 action Type Permit Number Issued To 0 100.00 Amount Solution Type 2017-00000055 GREER HEATING & AIR CONDITIONING \$50.00 \$50.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$100.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 \$444.40 \$60.00 \$60.00 Type HVAC RES-HVAC RESIDENTIAL MUMBER 1 <td>02/28/2017</td> <td>Payment Monies Received</td> <td>2017-00000072</td> <td>JACKSON COMFORT SYSTEMS</td> <td></td> <td>35.00</td> <td></td>	02/28/2017	Payment Monies Received	2017-00000072	JACKSON COMFORT SYSTEMS		35.00	
Remodel 2 0 100.00 .00 Permit Number Issued To 100.00 Amount Solution Type Seceived 100.00 Amount Int Monies Received 2017-00000055 GREER HEATING & AIR CONDITIONING 50.00 Type HVAC RESIDENTIAL Totals 16 0 \$444.40 \$0.00 Type HVAC RESIDENTIAL Totals 1 0 3.29 Amount Type HVAC RESIDENTIAL Totals 1 0 3.29 Amount Type HVAC RESIDENTIAL Totals 1 0 3.29 Amount Action Type Permit Number Issued To Amount 3.29 \$3.29 Action Type Permit Number Issued To Amount Amount Action Type Permit Number Issued To Amount Admount Amount Amount Amount Amount Amount Amount Amount Amount Amount Amount Amount Amount Am						\$140.00	
Permit Number Issued To Ent Monies Received Permit Number Issued To Amount Ent Monies Received 2017-00000055 GREER HEATING & AIR CONDITIONING 50.00 Type HVAC RES-HVAC RESIDENTIAL Totals 16 0 \$444.40 \$100.00 Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 3.29 Amount Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 3.29 Amount Type HVAC RES-HVAC RESIDENTIAL Totals 1 0 3.29 Amount action Type Permit Number Issued To Amount 3.29 Amount action Type Permit Number Issued To Amount Amount Amount Monies Received Permit Number Issued To Amount RemBRANDT HOMES Amount Amount RemBrand Town Amount Amount Amount Bermit Monies Received Permit Monies Received Amount	RES-HVAC REPAIR - Residentia	al HVAC Repair/Remodel			100.00	00.	100.00
Ent Monies Received 2017-00000034 BECKWITH HEATING & AIR CONDITIONING 50.00 Ent Monies Received 2017-00000055 GREER HEATING & AIR CONDITIONING 50.00 Type HVAC RESTDENTIAL Totals 16 0 \$444.40 \$0.00 Permit Monies Received 2017-00000019 REMBRANDT HOMES 33.29 Amount Saction Type 1 0 350.00 \$3.29 Permit Mumber Issued To \$3.29 \$0.0 Permit Mumber Issued To \$3.50.00 \$0.0 Received 2017-0000019 REMBRANDT HOMES Amount Amount 350.00 Amount Amount 350.00 350.00	Date	Transaction Type	Permit Number	Issued To		Amount	
Find monies Received 2017-00000055 GREER HEATING & AIR CONDITIONING 50.00 Type HVAC RES-HVAC RESIDENTIAL Totals 16 0 \$444.40 \$100.00 Permit Mumber Issued To 1 Amount 3.29 Amount Saction Type 2017-00000019 REMBRANDT HOMES \$3.29 Amount Permit Mumber Issued To 0 350.00 Amount \$3.29 Amount \$3.29 Amount \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29 \$3.29	02/01/2017	Payment Monies Received	2017-00000034	BECKWITH HEATING & COOLING	3 INC	20.00	
Type HVAC RES-HVAC RESIDENTIAL Totals 16 0 \$444.40 \$0.00 action Type Permit Mumber Issued To Amount 3.29 Amount action Type Permit Mumber Issued To \$3.29 Amount st3.29 Amount \$3.29 Amount st3.29 \$3.29 \$0.00 st3.29 \$3.29 \$3.29 st3.29 Amount \$3.29 st3.29 \$3.29 \$0.00 action Type Bermit Mumber Issued To Amount It Monies Received 2017-00000019 REMBRANDT HOMES Amount	02/20/2017	Payment Monies Received	2017-00000055	GREER HEATING & AIR CONDITI	CONING	\$100.00	
Action Type Permit Number Issued To Amount Amount Int Monies Received Permit Number Issued To 1 Amount Amount 1 0 350.00 Amount 1 1 Amount 1 1 Amount 1 1 Amount 2017-00000019 REMBRANDT HOMES Amount 350.00 350.00		Permit Type HVAC RES-HVAC RESIDENTIAL Total	S		\$444.40	\$0.00	\$444.40
Action Type Permit Number Issued To Amount Amount Int Monies Received 2017-00000019 REMBRANDT HOMES Amount 3.29 .00 1 0 350.00 .00 Permit Mumber Issued To .00 Int Monies Received 2017-00000019 REMBRANDT HOMES Amount	Permit Type NEW RES-NEW	RESIDENTIAL			-	-	•
Transaction Type Permit Number Issued To Amount Payment Monies Received 2017-00000019 REMBRANDT HOMES 43.29 Transaction Type 1 0 350.00 .00 Payment Monies Received 2017-00000019 REMBRANDT HOMES Amount	1% BBS - 1% BBS			1 0	3.29	00.	3.29
Payment Monies Received 2017-00000019 REMBRANDT HOMES 3.29 Transaction Type 1 0 350.00 .00 Payment Monies Received 2017-00000019 REMBRANDT HOMES 350.00 Amount	Date	Transaction Type	Permit Number	Issued To		Amount	
#3.29 Transaction Type Permit Number Issued To Amount Payment Monies Received 2017-0000019 REMBRANDT HOMES #53.29 *50.00 *53.29	02/03/2017	Payment Monies Received	2017-00000019	REMBRANDT HOMES		3.29	
Transaction Type Permit Number Issued To Amount Payment Monies Received 2017-00000019 REMBRANDT HOMES 350.00 350.00						\$3.29	
Transaction Type Permit Munber Issued To Payment Monies Received 2017-00000019 REMBRANDT HOMES	PARKS & REC - PARKS & REC				350.00	00:	350.00
rayingile rionies received	Date 02/03/2017	Transaction Type Downart Moniec Becained	Permit Number	Issued To		Amount	
	02/03/2011	rayment riones neceived	2017-0000013	KEMBRANDI NOMES		220.00	

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

V RES-NEW RESIDEN / 1 - Residential Building PLANNING COMMISS SP - FIRE DEPT REVIEW COMMISSION	VTIAL J New Construction- Transaction Type Payment Monies Received					
COMMISS PT REVIEW	Construction- action Type ent Monies Received				\$350.00	
COMMISS PT REVIEW	action Type ent Monies Received		1 0	328.60	00.	328.60
COMMISS PT REVIEW		Permit Number 2017-00000019	Issued To REMBRANDT HOMES		Amount 328.60 \$328.60	
PT REVIEW	Permit Type NEW RES-NEW RESIDENTIAL Totals		3 0	\$681.89	\$0.00	\$681.89
	NSPECTION		1 0	100.00	00:	100.00
2	Transaction Type Payment Monies Received	Permit Number PC17-001	Issued To MIKE WOHLWEND		Amount 100.00 \$100.00	
			2 0	200.00	00.	200.00
	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017 Payme	Payment Monies Received Payment Monies Received	PC17-001 PC17-002	MIKE WOHLWEND DS ARCHITECTURE		100.00	
Perm	Permit Type PC-PLANNING COMMISSION Totals		3 0	\$300.00	\$0.00	\$300.00
Permit Type PLUMB COMM-PLUMBING COMMERCIAL 3% BBS - 3% BBS	MMERCIAL		3 0	27.90	00.	27.90
	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017 Paymer	Payment Monies Received	2017-00000059	KLINE & KAVALI		1.50	
02/28/2017 Payme	Payment Monies Received	2017-00000076	S A COMUNALE CO INC		24.90	
02/28/2017 Payme	Payment Monies Received	2017-00000077	ABC DRAIN & PLUMBING		1.50	
COM-PLUMB REPAIR - Commercial Plumbing Repair/Remodel	Repair/Remodel		2 0	880.00	00:	880.00
Date	Transaction Type	Permit Number	Issued To		Amount	
02/20/2017 Payme	Payment Monies Received	2017-00000059	KLINE & KAVALI		20.00	
02/28/2017 Payme	Payment Monies Received	2017-00000076	S A COMUNALE CO INC		830.00 \$880.00	
CRES-PLUMB RPAIR - Commercial Residential Plumbing Repair/Remodel	Plumbing		1 0	50.00	00.	50.00
	Transaction Type	Permit Number	Issued To		Amount	
02/28/2017 Payme	Payment Monies Received	2017-00000077	ABC DRAIN & PLUMBING		\$50.00	

Permit Revenue Summary Report Payment Date Range 02/01/17 - 02/28/17 Detail Listing

## Permit Number Issued To	Fee Code	Fee Type	Billing Transactions	Billing Adjustment Actions Transactions	Amount Billed	Adjustments	Net Billed
elved 2017-00000073 VARSE PLUMBING & DRAIN Amount and a companies wheel elved 2017-00000073 VARSE PLUMBING & PRAIN .35 elved 2017-00000073 VARSE PLUMBING & DRAIN .35 elved 2017-00000073 VARSE PLUMBING & DRAIN .35.00 elved 2017-00000073 VARSE PLUMBING & DRAIN .35.00 elved 2017-00000073 ARC PLUMBING & DRAIN .35.00 elved 2017-00000073 ARVAINCARS TSIGNWORKS .50.00	Permit Type PLUMB RES- 1% BBS - 1% BBS			-	1.40	00:	1.40
Permit Number Stated To 140,00	Date 02/03/2017 02/15/2017 02/28/2017 02/28/2017	Transaction Type Payment Monies Received Payment Monies Received Payment Monies Received Payment Monies Received	Permit Number 2017-0000042 2017-00000049 2017-00000073 2017-0000074	Issued To ABC PLUMBING & DRAIN ABC PLUMBING & DRAIN WIESE PLUMBING & HEATING ABC PLUMBING & DRAIN	-		
State Technic Number State To Stat	RES-PLUMB OWN RP - Res Replacement Date 02/03/2017 02/15/2017 02/28/2017	idential Plumbing Owner Occupied Transaction Type Payment Monies Received Payment Monies Received Payment Monies Received Payment Monies Received	1		140.00		140.00
eived Permit, Number Issued To Amount eived 2016-000000478 D R MILLER DESIGN BUILD 1.50 eived 2017-00000013 Advanced Sign & Lighting \$1.50 eived 2017-00000013 Advanced Sign & Lighting \$4.50 eived 2017-00000013 Advanced Sign & Lighting \$5.00 eived 2017-00000010 NORTHCOAST SIGNWORKS \$50.00 eived 2017-00000013 Advanced Sign & Lighting \$150.00 eived 2017-00000010 NORTHCOAST SIGNWORKS \$50.00 eived 2017-00000013 Advanced Sign & Lighting \$250.00 eived 2016-00000478 D R MILLER DESIGN BUILD \$250.00 eived 2016-00000033 Advanced Sign & Lighting \$250.00 eived 2016-00000033 Advanced Sign & Lighting \$2	Permit Type SIGN/AWNI 3% BBS - 3% BBS	Permit Type PLUMB KES-PLUMBING KESIDE INGS-SIGN/AWNINGS			\$141.40 4.50	00.0 \$	\$141.40 4.50
3 0 150.00 0.00	Date 02/01/2017 02/03/2017 02/16/2017	Transaction Type Payment Monies Received Payment Monies Received Payment Monies Received	Permit Number 2016-00000478 2017-00000010 2017-0000033	Issued To D R MILLER DESIGN BUILD NORTHCOAST SIGNWORKS Advanced Sign & Lighting		Amount 1.50 1.50 1.50 \$4.50	
eived 2 250.00 0 reived 2016-00000478 D R MILLER DESIGN BUILD 4mount reived 2017-00000010 NORTHCOAST SIGNWORKS 55.00 reived 2017-00000033 Advanced Sign & Lighting 112.50 50.00 Permit Number Issued To 112.50 Amount reived 2016-00000478 D R MILLER DESIGN BUILD 37.50 reived 2017-00000033 Advanced Sign & Lighting 75.00	COM-SIGN/AWN/CAN - Coi Date 02/01/2017 02/03/2017 02/16/2017	mmercial Signs Awnings Canopies Transaction Type Payment Monies Received Payment Monies Received Payment Monies Received	Permit Number 2016-00000478 2017-00000010 2017-0000033		150.00		150.00
e Permit Number Issued To Amount Received 2016-00000478 D R MILLER DESIGN BUILD 37.50 Received 2017-00000033 Advanced Sign & Lighting 75.00	COM-ZONING PSIGN - Corr Date 02/01/2017 02/03/2017	nmercial Zoning Permanent Signs Transaction Type Payment Monies Received Payment Monies Received Payment Monies Received	Permit Number 2016-00000478 2017-00000010 2017-00000033	0.00	250.00		250.00
	PLAN REVIEW <=3 - Plan I Date 02/01/2017 02/16/2017	Review for 3 or Less Reviews Transaction Type Payment Monies Received Payment Monies Received	Permit Number 2016-00000478 2017-00000033		112.50		112.50

Permit Revenue Summary Report

Payment Date Range 02/01/17 - 02/28/17

Fee Code	Fee Type	Billing Transactions		Adjustment Transactions	Amount Billed	Adjustments	Net Billed
Permit Type SIGN/AWNINGS-SIGN/AWNINGS				!		\$112.50	
PLAN REVIEW 4+ - Plan Review for 4 or More Reviews	r 4 or More Reviews		1	0	62.50	00.	62.50
Date	Transaction Type	Permit Number	Issued To			Amount	
02/03/2017	Payment Monies Received	2017-00000010	NORTHCOAST SIGNWORKS	JGNWORKS		62.50 \$62.50	
	Permit Type SIGN/AWNINGS-SIGN/AWNINGS Totals		12	0	\$579.50	\$0.00	\$579.50
Permit Type ZONING-ZONING							
COM-ZONING ADD - Commercial Zoning Addition	oning Addition		1	0	100.00	00.	100.00
Date	Transaction Type	Permit Number	Issued To			Amount	
02/20/2017	Payment Monies Received	2017-00000057	MARTIN & VALENT MELUCH	ENT MELUCH		100.00	
						\$100.00	
RES-ZONING - Residential Zoning Fence Pool Etc	ence Pool Etc		1	0	25.00	00:	25.00
Date	Transaction Type	Permit Number	Issued To			Amount	
02/10/2017	Payment Monies Received	2017-00000038	TERRY J & DEB	TERRY J & DEBORAH J PEACOCK		25.00	
RES-ZONING ADD - Residential Zoning Addition	ning Addition		1	0	25.00	00:	25.00
Date	Transaction Type	Perniit Number	Issued To			Amount	
02/20/2017	Payment Monies Received	2017-00000044	KATHY FISHER			25.00	
						\$25.00	
RES-ZONING NEW - Residential Zoning New	ning New		1	0	75.00	00:	75.00
Date	Transaction Type	Permit Number	Issued To			Amount	
02/03/2017	Payment Monies Received	2017-00000020	REMBRANDT HOMES	OMES		75.00	
						\$75.00	
	Permit Type ZONING-ZONING Totals		4	0	\$225.00	\$0.00	\$225.00
	Grand Totals		142	2	\$24,932.94	(\$51.50)	\$24,881.44

City of Kent Case by Inspector Report Date Type: Open Date From Date: 02/01/2017 - To Date: 02/28/2017

Location		709 STINAFF ST KENT, OH 44240	443 SILVER MEADOWS BLVD KENT, OH 44240	1265 DENISE DR KENT, OH 44240	227 STARR AVE KENT, OH 44240	735 ALLERTON ST KENT, OH 44240	712 MAE ST KENT, OH 44240	609 S WATER ST KENT, OH 44240	237 SUMMIT ST KENT, OH 44240	173 CURRIE HALL PKWY KENT, OH 44240	321 SPAULDING KENT, OH 44240	1209 S WILLOW ST KENT, OH 44240	614 N WILLOW ST KENT, OH 44240	1123 N MANTUA ST KENT, OH 44240	809 S DEPEYSTER ST KENT, OH 44240	429 CARTHAGE KENT, OH 44240	315 HARRIS ST KENT, OH 44240	439 HARRIS ST KENT, OH 44240	324 WHETSTONE DR KENT, OH 44240
Reported By	=	Paul J, Bauer	Marla A. Dunn	Marla A. Dunn	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Suvi Husien and Kendalyn Melillo	Paul J. Bauer	Marta A. Dunn	Paul J. Bauer	neighbor	WebQA	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer
Open Period In Days		23	22	22	21	20	16	16	15	6	60	ω	80	60	8	7	7	7	Q
Resolution Date								*											
Case Date		02/06/2017	02/07/2017	02/07/2017	02/08/2017	02/09/2017	02/13/2017	re 02/13/2017	02/14/2017	9 02/20/2017	02/21/2017	02/21/2017	02/21/2017	rd 02/21/2017	02/21/2017	02/22/2017	02/22/2017	02/22/2017	02/23/2017
Description		work w/out permit	bump out	bump out	tires behind shed	3 cars in drive most mornings	unicensed rooming house and front yard bump out	illegal rooming house, broken door glass, drive 02/13/2017 expansion	multiple violations	spilled garbage on tree lawn	pro dung	illegal conversion from single family	storm damage to rear roof	tires, debris in back yard 02/21/2017	garage soffit dangling	zoning inquiry	trash on tl	blk SUV w/ flat, exp 10/14. Debris on porch	work w/out permit
Status/Priority		Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active
Case Number	Dard Rainer	2017-00000102	2017-00000107	2017-00000108	2017-00000113	2017-00000114	2017-00000115	2017-00000116	2017-00000118	2017-00000125	2017-00000128	2017-00000129	2017-00000132	2017-00000133	2017-00000134	2017-00000137	2017-00000141	2017-00000142	2017-00000145
Case Type	l lenartor	BUILDING CODE	PARKING IN YARD	PARKING IN YARD	TRASH-DEBRIS	TRASH-DEBRIS	ZONING-ROOMING HOUSE	ZONING-ROOMING HOUSE	PROPERTY MAINTENANCE	TRASH-DEBRIS	PARKING IN YARD	ZONING-ROOMING HOUSE	PROPERTY MAINTENANCE	TRASH-DEBRIS	PROPERTY MAINTENANCE	ZONING	TRASH-DEBRIS	UNSHELTERED STORAGE-VEHICLE	BUILDING CODE

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City of Kent Case by Inspector Report Date Type: Open Date From Date: 02/01/2017 - To Date: 02/28/2017

Open Period In Days Reported By

Resolution Date

Case Date

Description

Status/Priority

Case Number

Case Type

436 SUMMIT ST KENT, OH 44240	325 N WILLOW ST KENT, OH 44240	1094 MUNROE FALLS RD KENT, OH 44240	1326 CHELTON RD KENT, OH 44240	521 FRANCIS ST KENT, OH 44240	928 FRANLKIN AVE KENT, OH 44240	524 FRANCIS ST KENT. OH 44240	344 DODGE ST KENT, OH 44240	1310 CAROL DR KENT, OH 44240	244 COLUMBUS ST KENT, OH 44240	316 E COLLEGE AVE KENT, OH 44240	239 E COLLEGE AVE KENT, OH 44240	463 W MAIN ST KENT, OH 44240	312 E MAIN ST KENT, OH 44240	238 E MAIN ST KENT, OH 44240	244 E MAIN ST KENT, OH 44240	222 UNIVERSITY DR KENT, OH 44240	216 UNIVERSITY DR KENT, OH 44240
Paul J. Bauer	Paul J. Bauer	Maria A. Dunn	Marla A. Dunn	Paul J. Bauer	Paul J. Bauer	Maria A. Dunn	Doria Daniels	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Paul J. Bauer	Fire	Paul J, Bauer	Paul J. Bauer	Paul J, Bauer	Paul J. Bauer	Paul J. Bauer
ss.	un.	ĸ	un.	7	ιn	w	Ø	2	2	2	7	2	8	8	2	2	2
12/24/2017	02/24/2017	02/24/2017	02/24/2017	12/22/2017	02/24/2017	02/24/2017	02/20/2017	02/27/2017	712017	02/27/2017	02/27/2017	71/2017	02/27/2017	02/27/2017	02/27/2017	71/2017	7102172/20
Greek letters in window 02/24/2017	sofa on porch	bumpout? 0	pump out?	sofa on porch; trash from 02/22/2017 missed pick up	sitver Mazda no tags, tv oon walk	rutted mud along drive 0	electric shutoff 0	Taurus w/o tags; spilled 0 trash	cans, trash in yard 0	wrecked blue Civic 0	cans, bottles, litter 0	lacks premise ID 0	cans, trash in yard 0	refrigerator, furniture, 0 mattress	cans, bottles, litter 0	cans, bottles, litter 0	cans, bottles, litter 0
Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active	Active
2017-00000146	2017-00000147	2017-00000148	2017-00000149	2017-00000150	2017-00000151	2017-00000152	2017-00000153	2017-00000154	2017-00000156	2017-00000157	2017-00000158	2017-00000160	2017-00000161	2017-00000162	2017-00000163	2017-00000164	2017-00000165
SONING	UPHOLSTERED FURNITURE OUTDOORS	PARKING IN YARD	PARKING IN YARD	UPHOLSTERED FURNITURE OUTDOORS	UNSHELTERED STORAGE-VEHICLE	PARKING IN YARD	PROPERTY MAINTENANCE	UNSHELTERED STORAGE-VEHICLE	TRASH-DEBRIS	UNSHELTERED STORAGE-VEHICLE	TRASH-DEBRIS	PROPERTY MAINTENANCE	TRASH-DEBRIS	TRASH-DEBRIS	TRASH-DEBRIS	TRASH-DEBRIS	TRASH-DEBRIS

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Pages: 2 of 3

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City of Kent Case by Inspector Report Date Type: Open Date From Date: 02/01/2017 - To Date: 02/28/2017

Case Type	Case Number	Status/Priority	Description	Case Date	Resolution Date	Open Period In Days	Reported By	Location
			T .					
TRASH-DEBRIS	2017-00000166	Active	cans, bottles, litter	02/27/2017		2	Paul J. Bauer	126 UNIVERSITY DR KENT, OH 44240
TRASH-DEBRIS	2017-00000167	Active	trash	02/28/2017		_	Sheri L. Chestnutwood	436 SUMMIT ST KENT, OH 44240
PROPERTY MAINTENANCE	2017-00000168	Active	broken window glass	02/28/2017		_	Paul J. Bauer	436 SUMMIT ST KENT, OH 44240
PROPERTY MAINTENANCE	2017-00000170	Active	water discharge onto Lake St	02/28/2017		—	John S. Osborne	318 LAKE ST KENT, OH 44240
TRASH-DEBRIS	2017-00000171	Active	trash and debris	02/28/2017		_	Terry Peacock	654 WOODSIDE DR KENT, OH 44240
UNSHELTERED STORAGE-VEHICLE	2017-00000172	Active	car on jacks	02/28/2017		_	Paul J. Bauer	177 CURRIE HALL PKWY KENT, OH 44240
UNSHELTERED STORAGE-VEHICLE	2017-00000173	Active	Volvo w/o tags rear of property, tv in side yard	02/28/2017		-	Paul J. Bauer	1263 CAROL DR KENT, OH 44240
PROPERTY MAINTENANCE	2017-00000174	Active	tarped roof	02/28/2017		-	Paul J. Bauer	1271 CAROL DR KENT, OH 44240
UNSHELTERED STORAGE-VEHICLE	2017-00000175	Active	Geo w/ flats, exp tags	02/28/2017		-	Paul J. Bauer	717 SILVER MEADOWS BLVD KENT, OH 44240
UNSHELTERED STORAGE-VEHICLE	2017-00000176	Active	Honda exp tags w/ rear window smashed	02/28/2017		-	Paul J. Bauer	716 N MANTUA ST KENT, OH 44240
Paul Bauer Totals:		46 Case(s)						
Grand Totals		46 Case(s)						



KENT FIRE DEPARTMENT MONTHLY INCIDENT REPORT JANUARY 2017

FIRE INCIDENT RESPONSE INFORMATION	CUI	RRENT PERIO	OD	YE	AR TO DAT	E
Summary of Fire Incident Alarms	2017	2016	2015	2017	2016	2015
City of Kent	40	51	43	40	51	43
Kent State University	6	8	5	6	8	5
Franklin Township	10	9	15	10	9	15
Sugar Bush Knolls	0	0	0	0	0	0
Brady Lake Village	0	1	0	0	1	0
Mutual Aid Given	0	2	4	0	2	4
Total Fire Inciden		71	67	56	71	67
Summary of Mutual Aid Received by Location						
City of Kent	2	1	1	2	1	1
Kent State University	0	0	ō	0	0	0
Franklin Township	0	0	1	0	0	1
Sugar Bush Knolls	0	0	ō	0	0	ō
Brady Lake Village	0	0	0	0	0	0
Total Mu		1	2			2
EMERGENCY MEDICAL SERVICE RESPONSE INFORMATION	CUE	RRENT PERIO	OD	YE	AR TO DAT	E
Summary of Emergency Medical Service Respo	onses 2017	2016	2015	2017	2016	2015
City of Kent	233	170	167	233	170	167
Kent State University	21	28	25	21	28	25
Franklin Township	37	38	39	37	38	39
Sugar Bush Knolls	0	0	0	0	0	0
Brady Lake Village	2	3	2	2	3	2
Mutual Ald Given	5	5	0	5	5	0
Total Emergency Medical Service Re		244	233	298	244	233
Summary of Mutual Aid Received by Location						
City of Kent	0	1	2	0	1	2
Kent State University	0	0	0	0	0	0
Franklin Township	0	0	0	0	0	0
Sugar Bush Knolls	0	0	0	0	0	0
Brady Lake Village	O	0	0	0	0	0
Total Mu	itual Aid 0	1	2	- 0	1	2
TOTAL FIRE AND EMERGENCY MEDICAL SERVICE RESPONS	SE INCIDENTS 354	315	300	354	315	300

Community Heart Soul

- Guided by What Matters Most ----





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OUR HISTORY

The Orton Family Foundation was founded in 1995 by Lyman Orton, a seventhgeneration Vermonter who served on his town's planning commission and witnessed firsthand the challenges communities face in balancing growth with maintaining small town character. The Foundation is supported by profits from the Orton Family's iconic retail and direct mail business, The Vermont Country Store.



The idea behind the Orton Family Foundation was to find a way to empower all residents to shape the future of their communities and uphold the unique character of each place.

Lyman was passionate about inverting the pyramid so that planning in a community was, in fact, community-based planning that started from the ground up with genuinely broad involvement from all sectors, all neighborhoods, and all members of the community.

After more than a decade of listening, learning, and refining—working in tandem with more than a dozen small towns (under 50,000 residents)—Community Heart & Soul is a proven resident-driven approach that does much more than draw lines on maps.

Heart & Soul mends fences, restores trust, and reconnects communities in ways that create a ripple effect throughout towns, moving them forward with a renewed sense of purpose and place.

We welcome you to join us, and to learn with us, as we come together to help small towns in America build their own successful futures.

CONTACT US

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(802) 495-0864 x201 info@orton.org

orton.org

Praise for Community Heart & Soul

Here is what community volunteers, mayors, council members, planners, city managers, and foundation leaders have to say about Community Heart & Soul:

"The power of Heart & Soul is that it **created a critical mass of positivity** that overcame old differences that had become obstacles in the community."

» John Alden, planning commissioner Essex Junction, Vermont

"The fabric of a community is built by its volunteers. By placing volunteers front and center, the Heart & Soul process has helped **to weave the fabric of our community.**"

» Mike Bestor, city manager Golden, Colorado

"The Heart & Soul process really **provides us with a framework** for how to collect input from residents and how to use the input that we get from the town. It's been great."

» Robin Mayer, selectboard member Damariscotta, Maine

"If you really want to take an in-depth look at what matters to the members of your community and **create a stronger, more cohesive community,** Heart & Soul's the way to go."

» Thom Harnett, mayor Gardiner, Maine

"Our partnership with Orton to bring Heart & Soul to small towns in Hancock County has changed the way the Community Foundation does business in a powerful way by making our **grant-making less transactional and more transformational.**"

» Julie Brown, program director, The Findlay-Hancock County Community Foundation Findlay, Ohio The results of our Heart & Soul work have **exceeded our expectations** in the number and diversity of people participating and the quality of information received.

» Jacob Smith, former mayor Golden, Colorado

"We are creating **successful economic development that pays tribute to... where we come from.** Without that base, we risk becoming "some revitalized city" instead of an evolving Biddeford with culture and flavor and strengths that need to be maintained while adding the new."

 Delilah Poupore, executive director, Heart of Biddeford
 Biddeford, Maine

"The Heart & Soul project ultimately helped us look into ourselves and our community and determine what our heart and soul really is, and **helped us use that to create a great future.**"

» Darlis Smith, Heart & Soul coordinator Polson, Montana

"Our foundation has been leading effective community engagement since 2005. We believe strongly that local decision making is key to building strong, sustainable communities. With Orton's experience, support, and resources like the Community Heart & Soul Field Guide, we see an opportunity to move our work from good to great."

» Nancy Van Milligen, president and chief executive officer, Community Foundation of Greater Dubuque Dubuque, Iowa

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A MESSAGE FROM LYMAN ORTON,

Founder and chairman, Orton Family Foundation



Vermont, where my roots are deep, is known for participatory democracy. The state motto is "Freedom and Unity"—I place the emphasis on "and."

Here residents are close to local government. Budgets are voted on at Town Meeting in March. We have an independent streak that makes us willing to tackle tough issues head-on. Right from the start in 1791, Vermont became the first state to abolish slavery, doing so in the state Constitution. Vermont was at the forefront in 1970, adopting a statewide environmental law still in use today that recognizes the connection between the environment and quality of life and economic success. Vermonters stood up for scenic beauty by banning billboards in 1968, and took a stand for individual freedom, establishing civil unions in 2000.

Vermont is a state of small towns. We feel we all know one another. Of course, we don't, but the feeling that we do, the knowing that your neighbors could be there for you, the sense that everyone matters, and our participation in small town character are all nurturing, emotional elements of loving the towns we live in. Don't get me wrong—negative and divisive actions do intrude in unpredictable ways and set us back. Proposals can divide us and result in hard feelings.

I experienced such divisions in my hometown of Weston, Vermont. Not long after I graduated from college and returned home to join my dad at The Vermont Country Store, I was recruited to the Planning Commission. We updated our town plan after many public hearings and late nights, producing a document that sounded wonderful.

Lyman Orton (third from left) with his sons (left to right) Gardner, Eliot and Cabot

Except that the picture it painted for the town was not realistic and never anticipated a proposal for an African animal amusement park a few miles north of the village at 2,000 feet on the side of a mountain.

Seemingly overnight the town was divided over the park. That scrap left enemies and hard feelings that took many more years to heal than the scars on the mountain did after the park was eventually approved, built, and then went bust. This experience shaped my thinking. It led me to develop Community Heart & Soul™: Guided by What Matters Most.

Community Heart & Soul recognizes that residents hold deep emotional connections to their town. Current formal planning processes do not take this into account. They leave most residents in the dust of mind-numbing formulas and endless boring meetings where lawyers quibble over language that no one understands. Sure, formulas such as dwelling units per acre, floor-to-area ratios, set backs, and green space are necessary, but they frequently lack the WHY element other than "that's how professional plans are done." What towns need is some logic behind the WHY and that's where Community Heart & Soul comes in.

Community Heart & Soul begins with a partnership between local government and residents in a process that casts a wide net of engagement that works to identify and articulate what matters most—emotionally—to residents.

Why did you come to this town? Why do you stay? What might make you leave? These are great starter questions. What do you treasure in town? Do you and your kids feel safe anywhere in town? What places do you go to that nurture your need for nature? What gathering places and events are fulfilling and easy to get to? What natural feature do you love? What public buildings are you proud of? Is your neighborhood supporting and connected? Do you feel good about your elected officials? Do they listen to you? These examples get at those emotional connections that are important to the everyday lives of all residents. This process results in community-wide agreement on a document that lays out those things that really matter most to the everyday lives of residents.

A Heart & Soul document is then formally adopted by the governing body of the town and used as a basis for updating a comprehensive plan or zoning ordinance to deliver on residents'

Heart & Soul. Because Heart & Soul is about people, residents will turn out in far greater numbers than they do for a typical planning meeting.

By engaging everybody with the inclusive focus on elements all residents have in common ("we all live here") rather than focusing on issues that divide residents, a town can come together to discover its common Heart & Soul and use that as a foundation—a communal touchstone—on which to make decisions about the future. When residents get to know one another over what they hold dear, they address issues together rather than divided, and a stronger more vibrant town where people want to live and invest in will emerge.

Make no mistake in thinking Community Heart & Soul is a quick fix to current problems or a facilitated visioning process that creates an idealized wish list for the future. In fact, after a year-long evaluation of Heart & Soul, here is how our evaluator described it:

"The Heart & Soul process is a positive disruptive force in most communities. It causes residents to turn out for meetings and conversations (in small or large groups) in ways that are outside traditional norms. It also leads to intentional reflection by community members on the community's character and critical features."

If initiating a "positive disruptive force" in your town sounds exciting, and if your town is up for it, then Community Heart & Soul could be for you. It's a deep dive into what matters most to residents—and therefore what should matter most to your government—and will serve your town well for years to come.

» Lyman Orton

There's something special about every town.

Community HEART & SOUL

There's something special about every town—the old downtown, the pastures or woodlands, a get-it-done spirit, or an everyone-is-welcome ethic.

Whether they are real places, traditions, or attitudes, these community characteristics are the things that really matter to the people who live there. They draw people to a place and make them care about where they live. Such characteristics are a community's heart and soul.

The Orton Family Foundation believes that the strength of a community lies in the hands and the hearts of the people who live there, and that the community's heart and soul is the common cause that they will rally around. Communities that acknowledge and value their heart and soul are able to take action to strengthen it.

"When a community takes the time to get to know itself, it gains a sense of **identity and purpose** that informs decisions about its future."

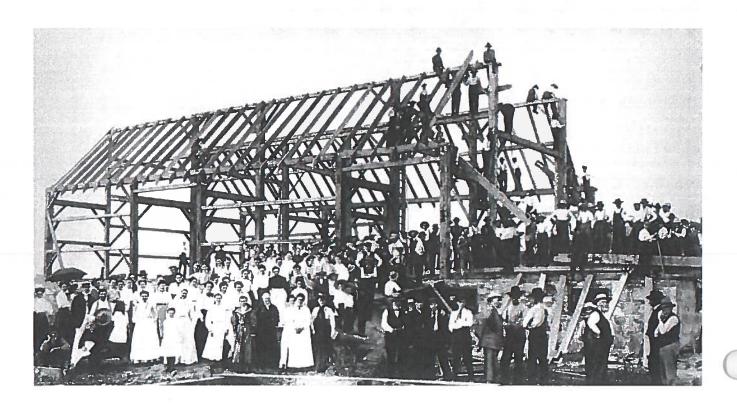
» Lyman Orton, founder and chairman, Orton Family Foundation

Across America, small cities and towns struggle to prosper and are often ill prepared to deal with change. National and global trends have enormous local impacts. National tax or energy policies can change the regional economy overnight. In a shifting global economy, multi-national companies might close down local factories, requiring some families to move away to find jobs, others to go on unemployment.

In this context, community members are expected to make important decisions that either embrace or resist these outside influences. By identifying the characteristics that make their community special and how these can be protected or enhanced, residents can equip themselves to steer change rather than simply cope with it. In doing so, they are crafting a positive message about the future that says, "We know who we are. We know what's great about this place. We know what we want our future to be." Ultimately, residents want their community to be a great place to live, to visit, and to start a business.

"The more a community does to enhance its distinctive identity, the more reasons there are to **visit and invest** there."

» Ed McMahon, Orton trustee and senior fellow, Urban Land Institute



The best way to identify a community's distinctive character—and find the means to protect it—is to listen to and work closely with the people who live in the community. When residents get involved, they begin to see themselves and their personal stories as part of a larger community story. They also begin to see themselves as the creators of that larger story. They become invested in how the story turns out, and this investment translates into a heightened ability to shape change and prepare for the future.

The Orton Family Foundation believes that every town has a heart and soul, that the residents of each town are the only people who can tell you what it is, and that those same residents are the people who must work together to strengthen it. The Foundation has named its approach *Community Heart & Soul* for the special characteristics that make each community unique, as well as for the deep commitment that residents feel and show for where they live.

This Field Guide explains how you can work with residents to understand a community's heart and soul, make decisions about how to strengthen it, and in the process create a more resilient community.

How to Use This FIELD GUIDE

This Field Guide distills twenty years of experience working with small cities and towns into a **step-by-step process and a kit of resources** to equip leaders, staff, and volunteers with everything they need to design and deliver the Heart & Soul method in their community.

Take some time to read the opening pages that describe Community Heart & Soul's philosophy and beliefs. Community Heart & Soul's lasting benefits rest on our **three principles**: Involve Everyone, Focus on What Matters, and Play the Long Game.

Abiding by them during your Heart & Soul process will yield profound and lasting results.

This Field Guide is an overview of our **four-phase method** that breaks the process down into manageable steps and tasks to help you get the job done.

It is a road map to **discovering what matters most to residents**and then planning for a future shaped
by that understanding. As with a
roadmap, it is important to begin at
the beginning and follow through the
phases in sequence to arrive at the
best possible destination.

Digging Deeper

Think of this Field Guide as your operator's guide to Heart & Soul. When you **tap into our resources**, you've got the full owner's manual at your side. Resources include detailed instruction and advice on how to conduct a Community Network Analysis, how to use storytelling to learn what matters most to residents, how to form your Heart & Soul Team, how to write a press release, and much more.

Throughout the Field Guide you will find hyperlinks to these relevant and useful resources. Clicking on these links will **take you to a deeper level of detail.** You will see references to specific resources at points when they will prove particularly helpful.

Our resources include helpful checklists, templates of forms and samples of documents, suggested graphics, and other materials used by existing Heart & Soul towns. These resources, taken together, act as your personal trainer—the one you can rely on to learn from and who will help increase your confidence before you take your next step in the process.

See page 68 for a full list of the published resources that accompany this Field Guide, or go to <u>Heart & Soul Resources</u> on our website for free downloads.

The Foundation continues to develop field-tested resources and tools, so make regular return visits to find the latest.

When you see this information icon:

The Foundation's COMMUNITY NETWORK ANALYSIS TOOL explains how to conduct this vitally important task.



you'll know that a resource is being recommended for the step and/or task with which it is associated.

Just click on the title of the resource (the Community Network Analysis tool, for example) and it will download as a free PDF, which you can save and also print out.

If you download the Field Guide and print it out because you prefer working from a hard copy, but also want **quick access to our resources**, return to either your saved downloaded PDF file of the Field Guide to use hyperlinks or visit our <u>Heart & Soul Resources</u> website page at http://www.orton.org/resources to explore and download the guides you need.

The Field Guide also includes links to helpful websites, tools, and resources developed by other organizations and by Heart & Soul towns.

The following symbols are hyperlinks indicating the format of the resource.









tool/ book template This Field Guide features a series of **On** the **Ground** pieces, inspiring **stories** of challenges, successes, and results directly from the towns where we've worked. "On the Ground" stories show results of Community Heart & Soul that occur throughout and after the process. They are glimpses into how and where the Community Heart & Soul approach has strengthened towns.

Who Can Use This Field Guide?

This Field Guide is written to **encourage residents to lead Heart & Soul** in partnership with local elected leaders and town staff. It will serve community volunteers in small cities and towns as well as elected officials (city council and selectboard members); planners and planning commissioners; volunteer groups and civic organizations; economic development, planning, landuse, and resource consultants; and non-profit organizations.

The Heart & Soul Principles underline the importance of a **resident-driven effort,** and that means volunteers. It also means partnering with others. In many circumstances, organizations that serve the community in different ways come together as a team to deliver Community Heart & Soul.

Heart & SoulPRINCIPLES

Community Heart & Soul is designed to help small cities and towns succeed by identifying and strengthening those characteristics that matter most to the people who live there. Community members must be deeply involved in this effort, which lets them connect with each other and the places and customs they care about.

These deep emotional connections lead to commitment and action, and the community builds resilience through the practice of working together and learning new skills.



The Community Heart & Soul approach is founded on three basic principles: Involve Everyone, Focus on What Matters, and Play the Long Game.



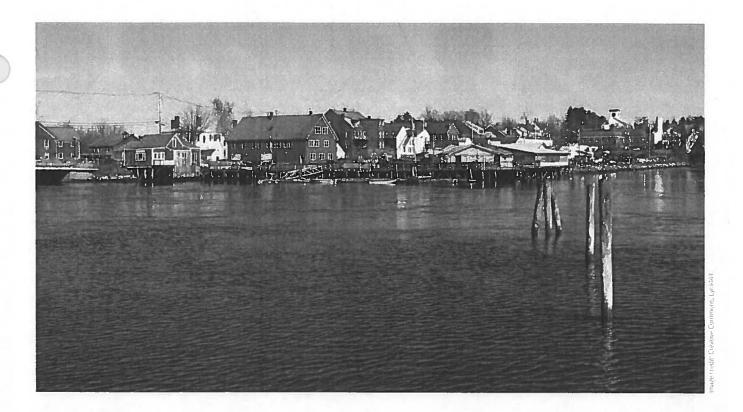
ONE: Involve Everyone

Community Heart & Soul emphasizes the wisdom that can be found in local experience and diverse perspectives. The Heart & Soul approach calls for hearing all voices in the community, so it deliberately seeks to have all groups represented.

This means that the Heart & Soul process connects with, listens to, and embraces everyone who lives, works, learns, or plays in the community, including those who are hard to reach or underrepresented. To involve everyone means casting a wide net of engagement that works to identify and articulate what matters most—emotionally—to residents.

To do this in a meaningful way, Heart & Soul requires dialogue and an exchange of ideas. The conversation is made as accessible and relevant as possible so that people are able and willing to participate. To do this effectively, Heart & Soul introduces new tools and ideas, such as using storytelling among residents to help different groups find common ground and have more productive conversations.

Heart & Soul emphasizes the need to work together in order to get things done. No small town government, local non-profit, service club, wealthy donor, or super-volunteer can build or maintain a great community alone. Heart & Soul finds common ground among residents, promotes communication, and builds collaborative skills so that everyone knows where they are headed and can pull the wagon together.



TWO: Focus on What Matters

Heart & Soul brings people together to identify their community's characteristics and attributes and their emotional attachments to place that together define what matters most about a town.

This represents a community's heart and soul—those things that distinguish a community and make it a good place to live. By having conversations about these heartfelt attachments, participants can immediately relate to things they care about most and better understand how decisions they make will affect those things. Best of all,

participants who care about the results of a decision will stay involved as action is taken.

Heart & Soul uses these acknowledged attachments to place to help residents understand issues and identify and prioritize actions. Instead of first creating blue-sky visions or impossibly long wish lists, Heart & Soul helps residents

identify and select actions that will have the best impact on the things that they care about. It then matches those actions to the abilities and resources of local organizations. Since Heart & Soul invites everyone into the process, chosen actions are quickly recognized as homegrown ideas that community members will support.



THREE: Play the Long Game

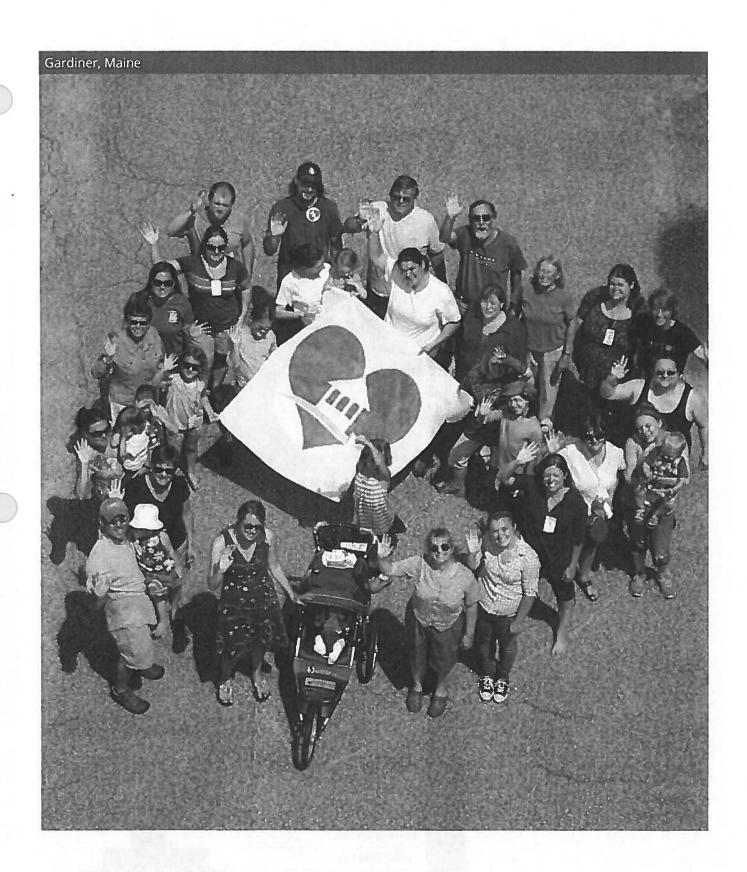
Heart & Soul is focused on long-term success. To ensure that plans or ideas don't just sit on the shelf, Heart & Soul focuses heavily on building ownership for and commitment to the results.

This means that current and potential leaders and any organizations or departments responsible for following through on plans and ideas are engaged throughout the process, especially in making decisions.

Community Heart & Soul cultivates a permanent shift toward more effective and participatory decision making. Heart & Soul anticipates this shift by including leadership development and skill building in each activity. The process expands the

talent pool by constantly seeking to bring in new participants, especially young people and underrepresented groups. Heart & Soul also strengthens the social fabric of a community by making connections between different groups of people and forging new personal relationships. Heart & Soul helps to create a leadership structure that will steward the community's values, and seeks permanent commitment from local government to open and participatory decision making.

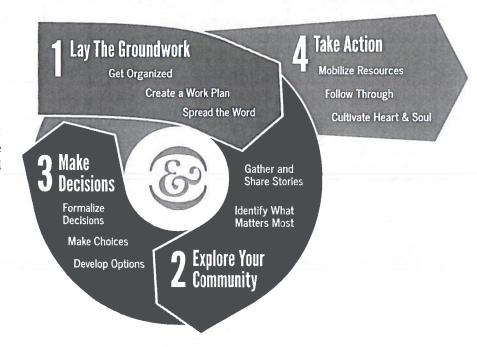
In addition, the Heart & Soul process leads to revisions of comprehensive plans, zoning regulations, and other documents that codify what residents identify as mattering most about their town. These revised "codes with soul," if you will, help ensure that what matters most guides residents and local officials long into the future.



Heart & Soul STEP BY STEP

Use this guide to structure your approach to community engagement, participation, and decision making. The Community Heart & Soul process described here begins with a project team getting organized, developing partnerships, listening to what residents care about, and identifying what matters most to them. From there, the process moves to choosing actions and following through for success over the long term. The Heart & Soul method is outlined in 11 steps, each with a short list of tasks. The steps are organized into four phases that lead to specific results.

The four phases of the framework are illustrated on the right and explained in detail on the following pages.



Our circular Heart & Soul method graphic gives an accurate picture of the sequence of phases and steps, but it's also important to understand that, in practice, phases and steps overlap along the way. Phase 2 activities start before the "end" of Phase 1, and Phase 4 steps are important throughout the work. That's another reason why it is important to understand the entire process before diving in.



Phase 1: Lay the Groundwork

Laying the groundwork is about getting organized to conduct a successful Heart & Soul process.

This is when you gather partners and a team of volunteers, figure out how they will coordinate with each other, set goals, and establish what will be included in the process. It's also an important time to find out who lives or works in the community and set up a communications strategy to reach them.

Phase 2: **Explore Your Community**

Explore Your Community is vital to the Heart & Soul approach.

Activities in this phase focus on attracting a broad, diverse mix of people to help identify what matters most. Telling personal stories about local experiences is a key engagement strategy in this phase, bringing people together and helping them to find common ground. This phase ends with the articulation of that common ground in Heart & Soul Statements, which guide activities and results in phases 3 and 4.

Phase 3: Make Decisions

Making decisions is about figuring out how to protect and enhance your community's heart and soul—what matters most—and building toward a future that honors them.

What are the options available to your community and which should be pursued? Also important to the decision-making process is figuring out when things will be done. What will you do this year and what will you work on later?

Phase 4: Take Action

Taking action is about following through with the action plan and doing the work needed to produce lasting results.

A particularly important action is to create a Stewardship Team that will keep watch on how the other actions are progressing. This leadership team coordinates the work and communicates progress to keep community members engaged and decision-makers accountable. This team also looks for ways to infuse civic culture and any community decision making with the three Heart & Soul Principles (pages 5-8).

Supplementary resources (guides, websites, online tools, and more) are available on the Resources page of the Orton Family Foundation's website: orton.org/resources.



Phase 1 LAY THE GROUNDWORK

DURATION: 2-3 MONTHS

Laying the groundwork is about getting organized to conduct a successful Community Heart & Soul process. This is when you gather partners and a team of volunteers, figure out how they will coordinate with each other, set goals, and decide what will be included in the process. It is also an important time to find out who lives or works in the community and set up a communications strategy to reach them.

Phase 1 includes three steps:



Get Organized

Laying the groundwork is about getting organized to conduct a successful Heart & Soul process. The first task is to determine the demographic makeup of your town, assisted by our Community Network Analysis tool. Then you gather partners and a team of volunteers reflective of your demographic makeup and figure out how they will coordinate with each other, set goals, and establish a timeline for your Heart & Soul process. Keep in mind from this point forward that your will be reaching out to your entire community so use every opportunity to capture details of how that will occur.



Create a Work Plan

A Heart & Soul operations timeline or work plan is essential for good project management, and it also works as a communications tool that helps people understand what will happen and when. The work plan should include specific activities and tasks, milestones, timing, and budget.



Spread the Word

This step is about building public awareness, interest, and good will for Heart & Soul. Community members will want to know about the Heart & Soul Principles and the particular details of the method. Before you start getting the good word out, assemble all the tools, information, and people-power needed to support communications.

Phase 1 **CHECKLIST**

Αw	rell-organized Heart & Soul process will have the following elements in place by the end of Phase 1:
	A Heart & Soul Team of volunteers whose members reflect the demographic makeup of the community and include a coordinator, staff, or contractors ready to perform tasks such as project management and coordination, volunteer management, communications and outreach, event planning, facilitation, website and social media management, and financial oversight
	Clear goals for both the overall Heart & Soul process and for each phase that can be explained and understood by everyone
	A completed Community Network Analysis that captures social networks, to help your team be more effective in communications and outreach (see Task 1.2: Understand community networks), remember to revisit your Community Network Analysis throughout the process
	An engagement strategy that outlines activities and timing (include clear tactics for including youth, marginalized voices, busy people, minorities, and the elderly)
	A communications plan specifying how you'll reach people, who you'll reach, and when you'll do so
	Ready-to-go communications tools such as branding and messaging, and website and social media identities
	A work plan that details overall tasks, schedules, responsibilities, and budget allocations
	One or more preliminary awareness-raising activities to begin to get the word out, such as a round of introductory presentations with local organizations or a booth at an existing local event, followed by a more significant and widely publicized Heart & Soul "kickoff" event
	An awareness that kick-off events and presentations are early opportunities to gather information about what matters most to residents, which is a smart way to build toward Phase 2 Explore Your Community activities—particularly Task 4.2: Organize the data (page 35)
	Short-term actions and the early stages of longer-term actions are underway



Get Organized

This is when you assemble a team, conduct a Community Network Analysis, set up the work plan, and size up your community's strengths and weaknesses for the project. Take this step seriously. Each of its tasks plays an enormous role in the overall success of your Heart & Soul project.

Step 1 includes five tasks:

- 1.1 Form an initial Heart & Soul Team
- 1.2 Understand community networks
- 1.3 Expand the team
- 1.4 Scope out the process
- 1.5 Assess community readiness

TASK 1.1

Form an initial Heart & Soul Team



The Foundation's FORMING YOUR HEART & SOUL TEAM resource will help your team with this task.

Assemble an initial team of pioneers who are excited about the work and have some capacity to support it. This could be staff from town government or local organizations, an existing committee, or your friends—and strangers, too. The more diverse the backgrounds and perspectives of this initial team's members, the more representative it will be and the better it will be at reaching those people in your community who are often overlooked. This team plays several key roles; it shapes and monitors the process, connects with local leaders, and navigates various roadblocks.

The initial team may include organizational partners that supply or find funds, staff, and other resources. It also includes volunteers who are simply eager to be involved. It is smart to also include people who have established relationships and bring strategic benefits to the project, such as a leader from a local civic organization. Representatives from local businesses, community leaders, municipal staff, and people with relevant community experience add value to the team and help ensure success.

In some towns where we've worked, the local government initiated Heart & Soul; in others, local non-profits did so. In either case, a strong partnership between the Heart & Soul Team and local government proved vital to lasting results. After all, those folks, among others, will be largely responsible for making sure the results of your work endure.

TASK 1.2

Understand community networks

The Foundation's <u>COMMUNITY NETWORK</u>
<u>ANALYSIS TOOL</u> explains how to conduct this vitally important task. Strong network analysis is key to delivering on the promise of Principle 1: Involve Everyone.



Community Network Analysis: Have you ever been in a situation where you had something to say but couldn't find a way to be heard? Most have endured this frustrating situation either at the dinner table or at gatherings and meetings. Now imagine that experience on a community-wide level, with additional obstacles to being heard, such as work schedules, lack of child care to attend meetings, lack of transportation, inability to use digital tools, or even just not feeling like you belong. It's important to remember that no community, no matter how small, forms a uniform entity. It is composed of unique, diverse people, groups,

TIP from the Field

We strongly recommend that the initial Heart & Soul Team **include at least one elected official** (city council or selectboard member) and one high-level city or town staffer. Our experience tells us that early and active involvement of local officials means that they are more likely to understand and embrace what residents say matters most to them about their town.

This, then, helps local officials see how to guide their decisions based on what matters most. Such support and participation also increase the likelihood that those Heart & Soul attributes will be integrated into policy documents, like town master plans, land-use regulations, economic and community development plans, and the budgets that support them. These are key aspects of fulfilling Principle 3: Play the Long Game.

and organizations, many of which rarely intersect with the others. The Orton Family Foundation's Community Network Analysis resource is a powerful tool to better understand who lives, works, and plays in your town and how best to reach them where they are. It gets you beyond the "same-ten-people syndrome" by helping to reach more diverse groups so all community members have a voice in their town's future.

Community Network Analysis is a new kind of stakeholder assessment tool. It helps your Heart & Soul Team examine who to connect with and how. It goes beyond simply assessing attitudes in traditional stakeholder analyses by also assisting your team to identify segments of your population that are typically underrepresented. This step-by-step guide will help you balance census data with local knowledge and, ultimately, prepare you for achieving the broad engagement and participation that makes Principle 1: Involve Everyone move from aspiration to reality.

By networks we mean the groups of people who associate with each other and share information. Tapping into these networks is the best way to broadcast information and engage with residents. Networks can be formal (Rotary, conservation commission, churches) or informal (a seniors' exercise class, food bank customers, bingo enthusiasts, ESL (English as a second language) students). Since one of the Heart & Soul Team's most important tasks is to engage people in the community, accessing these networks must be embedded in your engagement strategy (Task 2.2: Design an engagement strategy) and communications plan (Task 3.2: Prepare a communications plan).

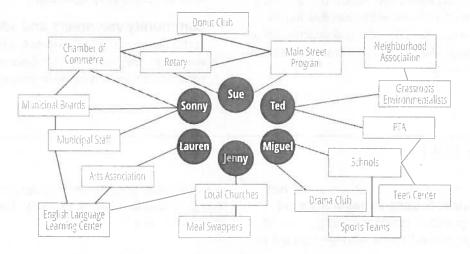
Developing your Community Network Analysis requires you to identify networks within and unique to your community and how to connect with them.

Think beyond the usual groups of people that come to mind, such as town leaders, business or property owners, and active volunteers. Remember, diverse perspectives can be obtained only by engaging with people from a lot of places and situations in your community, some that often go unrecognized. Here is a sampling just to get you thinking about the diversity in your town, whether ethnic, socioeconomic, or lifestyle. If you'd like to go deeper, see our list, Many Perspectives from Diverse Voices.

- Parents/guardians
- Workforce
- Neighborhoods
- Business community
- · Students/young adults
- Ethnic minorities
- Renters
- Military personnel and their families
- Seniors
- · Low-income residents
- · LGBTQ community
- Disabled community
- Faith community
- Homeless residents
- Seasonal/second-home owners

Connections may be through a place (local breakfast café, Rod & Gun Club, corner market), a person (Betsy, the town clerk), or a moment (Green Drinks happy hour, Firefighters' BBQ, soup kitchen lunches, chamber mixer). You will probably find that some connections help the team reach a large number of residents, while other connections lead to a specific group that is perhaps difficult yet important to reach.

FIGURE 1: EXAMPLE NETWORK MAP



Using what you learn about your community's networks will allow you to develop engagement and communications plans that connect you to many more community members. Throughout the Heart & Soul process you will need to evaluate your team's depth of reach into the community and whether it's been as inclusive and diverse as identified within your Community Network Analysis.

TASK 1.3

Expand the team



The Foundation's <u>SELECTING A HEART & SOUL</u> <u>COORDINATOR</u> resource will help your team with this task.

Heart & Soul requires a broad base of committed volunteers and advisors, more than the original team provides. Be inclusive and strategic when expanding this team by including people who will be representative of and can connect with the identified community networks and groups (in Task 1.2: Understand community networks), have the skills the team needs, and have the right personalities to balance or energize the group. Individuals or organizations with skills in project management, budgeting, event planning, communications, facilitation, and local politics are critical. Take a look at adding community leaders and key staff from local non-profit organizations, local civic groups, and/or local churches to help with engagement as well as with the leadership buy-in needed to act on Principle 3: Play the Long Game.

Make sure that everyone involved knows what he or she is signing up for. A great way to do this is to write up formal descriptions of everyone's roles and responsibilities, sign contracts—especially if there is money involved—and include some procedural agreements such as how decisions will be made and how transitions will be handled. Finally, find an organization that can offer staff or contractors office space and help manage finances. The sooner you recruit such an organization, the better.

Project Coordinator. A qualified, paid project coordinator is essential to the success of Community Heart & Soul, so take your time filling this key position. Coordinators manage volunteers, handle administrative tasks and finances, and keep everything on track. A coordinator needs experience with project management, coordinating volunteers, facilitating meetings and discussions, community organizing, firefighting, and juggling. A coordinator ought to be at once forceful and patient—and have a sense of humor.

To fulfill all these duties and expectations, we strongly recommend that project coordinators be hired full time for the duration of the process; half time has proved unrealistic. Before undertaking this task, read the Foundation's Selecting a Heart & Soul Coordinator resource, which describes specific skills and qualifications required.

A coordinator with leadership ability is essential to ensure that your Heart & Soul initiative gets off the ground, carries out its strategy, and successfully achieves its desired results. This person needs to fit the culture of the community and complement the skills of team members. Selecting the right person is a responsibility best left to a small committee rather than an individual. Yet there are no guarantees; in one of our towns, an initial hire proved unequal to the task and had to be replaced. Finding the right fit will significantly increase the success of Community Heart & Soul in your town.

The expanded Heart & Soul Team typically includes:

- Partners. Partners usually commit staff, funds, or other resources to the project. They include town or city government (included on your initial team), local or regional non-profit and for-profit organizations, service agencies, and youth-focused organizations. Define clear roles and responsibilities for each partner and formalize them in a partnership agreement.
- Community volunteers and advisors. Members
 of this representative group include advisors and active
 volunteers. They are the eyes and ears of the effort;
 acting as ambassadors to the broader community and

TIP from the Field

When establishing schedules for each phase, do not wait until one phase is done to begin the next phase. This is a common mistake that will get you off schedule. Best practices in project management are to

plan overlapping schedules, not strictly sequential ones. Any good building contractor knows how important it is to plan this way. to specific groups and networks. They contribute their perspectives, local experience, and special skills to point the project in the right direction. Individuals in this group attend community gatherings and help facilitate discussions.

 Task forces. These are smaller groups of volunteers that take on special assignments. Task forces meet frequently to coordinate and follow through on specific tasks, such as youth outreach, policy or plan development, and fundraising. Task forces typically disband when a task is completed.

TASK 1.4

Scope out the process



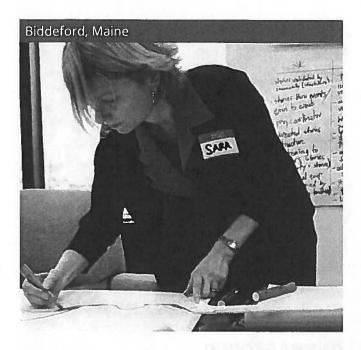
The Foundation's CREATING A HEART & SOUL PROJECT WORK PLAN resource will help your team with this task.

Describe the need and the specific projects that your Heart & Soul process is addressing, as well as its goals and desired results. Be as clear as possible in writing up the need, projects, goals, and desired results. This is the first Heart & Soul communications piece.

Your expanded team of volunteers is more likely to care about and commit to the effort if they have a chance to shape the project and make it their own, so review the project scope and goals with the full team and make sure these are on target. It may be necessary to tweak the goals and results to help organizational partners align their own mission or programs to the Heart & Soul process.

Fundraising and gaining approvals are common startup tasks. While you are developing the scope of the process—everything that your project will include—you can also be preparing a proposal for grant applications or other "sales pitches" that may be required by city council or a local non-profit board, for example.

Have the team develop or review the proposal. A simple way to do this is to ask the team to consider the following questions and have them keep in mind what they learned from Task 1.5: Assess community readiness.



ON THE GROUND

LOCAL SKILL BUILDING

Train local volunteers to help facilitate meetings.

In Biddeford, Maine, the Heart & Soul Team partnered with Everyday Democracy to offer a facilitator workshop to build volunteers' skills. The workshop trained more than 35 residents as facilitators, including high school and University of New England students.

These volunteer facilitators supported 16 neighborhood meetings across the city. They can continue to volunteer their newfound skills at any future gatherings where key community decisions are discussed.

☑ Visit everyday-democracy.org



ON THE GROUND

GOING THE EXTRA MILE

Involving everyone reaps big rewards.

In Cortez, Colorado, the Ute Mountain Ute, a nearby Native American tribe, were typically underrepresented at public meetings. Determined to hear from everyone in the community, the Cortez Heart & Soul Team met with tribal members and learned that going door-to-door, sending letters of invitation, and using the tribe's radio station were the best ways to reach people.

After overcoming fears and assumptions about their neighbors, and learning the best ways to seek participation, Heart & Soul volunteers hosted meetings with tribal members, strengthening relationships and beginning to build trust. When it came time for a downtown Cortez beautification project, the trust building paid off; Ute Mountain Ute members gave direct input on the plans and partnered with the city to incorporate aspects of tribal culture and history into the project.

Learn strategies for reaching all groups in your community by listening to a CommunityMatters conference call on Engaging Diversity with Mónica Palmquist Velázquez of Cortez.

- What is the need? What are the community challenges or opportunities that the project will address?
- What are our goals or expectations for success? What will be accomplished through this process? Are there specific deliverables? What will be the short-term and long-term results?
- What is the scope? Is there a geographic area of focus or a topic of focus? Is there a clear timeline? Are there issues that are "off the table"?
- Why Heart & Soul? How will this process differ from previous community projects?

In establishing goals, avoid proposing specific solutions or taking positions, such as saying "no" to a pig farm or "yes" to repairing the potholes on Main Street. Heart & Soul is about building a sense of shared purpose and organizing a response to it, which could reveal unanticipated solutions. Heart & Soul is all about finding and working toward common goals rather than taking sides or reinforcing a position.

For detailed guidance on how to establish goals and develop your project plan, see our <u>Creating a Heart & Soul Project Work Plan resource</u>.

TASK 1.5

Assess community readiness

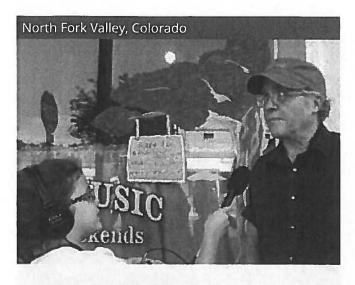
Take some time with your team to understand how ready your community is to conduct Heart & Soul. Some communities can dive right into the work of Phase 2 to explore their communities, but others will need to focus more heavily on building leadership, trust, relationships, and skills before they can enter the next phase of the process.

Readiness involves a combination of community interest and capacity. Community interest relates to how much anyone cares about what you are trying to do. Is there an acute need or a big decision that needs to be tackled? Is there a desire for collaborative action that Community Heart & Soul will tap into?

Community capacity relates to the social and civic factors—trust and skills—that can slow down or speed up the process. These factors include:

- Leadership. A community with strong leadership embraces formal and informal leaders, including youth. Leaders are trusted, responsive, and accessible. They encourage community participation, and they are able to build relationships and enable action. To support leadership, focus on equipping existing leaders with opportunities to connect with residents.
- 2. Relationships and community building. A community with strong relationships between individuals and organizations has experience with collaboration and is well equipped for Heart & Soul. To strengthen collaboration, focus on bringing different types of groups together, coordinating among organizations, and giving everyone an opportunity to connect by sharing experiences of living in the community.
- 3. Civic participation. A community with an ethic of civic participation and the skills to include people from diverse cultural, economic, and political perspectives provides many opportunities for people to participate in making meaningful decisions. Where it is weak, demonstrate the benefits of civic participation throughout the process by bringing local staff and leaders to events, giving them ongoing updates and participant feedback that will make them more confident in making decisions.

Heart & Soul fortifies each of these factors, so this task is simply about understanding where to begin and what to focus on. In other words, you will consider your community's strengths and weaknesses in each area and then design a process that addresses the gaps. If your town is typically unable to do more than respond to crises and fill short-term needs, for example, then you might begin with a focus on relationship building and small, tangible successes. On the other hand, if your town has a solid record of working together toward long-term results, then you might be able to dive more quickly into strategic planning.



ON THE GROUND KIDS BRIDGE DIVIDES

Colorado's North Fork Valley Heart & Soul Team partnered with local radio station KVNF to create Pass the Mic, a youth-led story-sharing project to collect and share stories about local people from each of the town's sometimes hostile economic sectors.

Over the course of two years, 14 reporters (ages 10-12) were assigned to a local beat in one of North Fork Valley's five major economic sectors. The youth reporters learned skills for creating multimedia stories and conducting interviews. Even more important, Pass the Mic helped the whole community start conversations about important issues like taxes, coal mine expansion, supporting local agriculture, and having people get along.

Want to see Pass the Mic in action?

► View videos and interviews.



Create a Work Plan

A Heart & Soul work plan is essential for good project management, and it also works as a communication tool that helps people understand what will happen and when. The work plan should include specific activities and tasks, milestones, timing, and budget.

Step 2 includes three tasks:

- 2.1 Refine the proposal
- 2.2 Design an engagement strategy
- 2.3 Create a detailed work plan and budget

TASK 2.1

Refine the proposal

This is a good time to respond to what you may have learned about existing projects, resources, or constraints. Do an inventory of other local projects that have been recently completed or are underway. You may discover that your Heart & Soul effort could build on results from past projects, piggyback on an existing one, or even add value to other projects currently underway by strengthening their community engagement.

Similarly, you may have learned that the local government or other key players are more resistant to your ideas than expected. In that case, the goals of your process may need to focus more on collaboration and building alliances. You'll also be learning more and more from using your Community Network Analysis. Assess that newly gained understanding of how residents interact and gauge whether revisions to your proposal are indicated.

TASK 2.2

Design an engagement strategy



The Foundation's USING STORYTELLING IN COM-MUNITY HEART & SOUL and PUBLIC ENGAGE-MENT METHODS resources and its COMMUNITY NETWORK ANALYSIS TOOL provide essential guidance for this task. A community engagement strategy spells out specific activities that the team will conduct in order to involve residents, promote discussion, gather feedback, and share in making decisions. Check out the On the Ground series in this Field Guide for examples of creative, fun, and effective engagement approaches. (For more examples, visit our website.) The activities you choose depend on your team's abilities, the information you hope to glean, or the results you hope to achieve. The activities should be chosen with reference to your Community Network Analysis to be sure your activities are aimed at involving everyone.

"Heart & Soul is about community engagement. It's about **reaching out to the community** and trying to get the voices of those who don't normally participate in the public process."

» Shane Hale, city manager, Cortez, CO

Successful public engagement requires that people participate, of course, so be creative and thoughtful about the timing, location, publicity, and format of each activity to make participation easy. Avoid scheduling a gathering during hunting season or on the sixth floor of a building with no elevator! Similarly, do not put a survey on social media without a plan to steer people to it—they can't participate if they don't know about it or don't know where to find it.

When imagining a public engagement effort, it is critical to understand that it is not enough to simply deliver information or get feedback on a preconceived idea. **Good engagement asks participants to help develop the information and generate the ideas.** It is also unacceptable to ask for input and then do nothing with it. Meaningful engagement uses participant's ideas and feedback to better understand issues, clarify priorities, and evaluate options.

Whether you are working toward an action plan, a town plan, or some other policy, the right sequence of activities will be the one that leads your team and your community along a path to reach the desired result. A well-designed sequence of activities over the course of the project enables community participants and your team to (in this order):

- 1. Identify what matters most to residents
- 2. Understand concerns, issues, and trends
- 3. Set goals and targets
- **4.** Identify ideas for action or potential solutions to a problem

- **5.** Clarify and refine options, alternatives, and trade-offs between the ideas or solutions
- 6. Select or prioritize options
- 7. Formalize decisions and create an action plan

A well-designed sequence of activities also encourages people and organizations to build new connections with each other and develop new skills that prepare team members and the broader community to take action.

TASK 2.3

Create a detailed work plan and budget



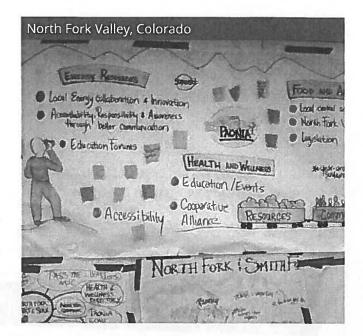
The Foundation's HEART & SOUL MILESTONES and HEART & SOUL WORKFLOW worksheets will help your team with this task and remain useful throughout the process. You will also want to refer to the CREATING A HEART & SOUL PROJECT WORK PLAN resource.

The final details in mapping out the process are to allocate budgets, figure out the timing, and create a work plan that includes preparing for and processing the results of each activity. Be sure that the work plan spells out the what, why, when, where, who, and how much for each task.

This activity requires a bit of back-and-forth between overall design and communications planning. Many project planners will start by designing grand engagement strategies with all the bells and whistles, but realize later that the budget can't afford it. The budget must be spread across all phases very carefully to support the whole project.

Activities must also be carefully spread out. Allow time in between big events, usually two to three months, to process feedback, do research, and develop new materials. Coordinate activities with other community events and activities such as summer festivals, holidays, and elections.

Our Heart & Soul Milestones and Heart & Soul Workflow worksheets will help you map out your process over time, track progress (making course or timing corrections as needed), and record and celebrate milestones achieved. Reproduce these sheets in poster-size format to prominently display them on a wall at your Community Heart & Soul headquarters for the entire team to view, review, and update as the process unfolds. You'll also use these sheets to show visitors your progress—a great way to model transparency in your work.



ON THE GROUND MAKING THE PROCESS VISIBLE

Hold your team accountable with a visible project wall.

North Fork Valley Heart & Soul in Colorado dedicated a wall to deadlines, milestones, and information. Not only did the wall keep team members on track, it also provided a visual way to explain the process to new volunteers and other community members. North Fork Valley includes the towns of Paonia, Hotchkiss, and Crawford.

Finally, don't overlook the small stuff. There is just as much work behind the scenes as there is in running events and outreach activities. Regular email blasts and website updates, processing feedback, documenting meetings, and maintaining relationships takes time and energy.

Hard research may be required in order to bring specific information into a discussion. Some decision points may require formal procedures, such as a council vote or a referendum at a town meeting. Try to anticipate these as much as possible and write them as tasks or milestones in your work plan.

FIGURE 2: FOUNDATION'S MILESTONES AND WORK PLAN WORKSHEETS Download the Milestones Worksheet, Milestones Poster, and Worksheet

