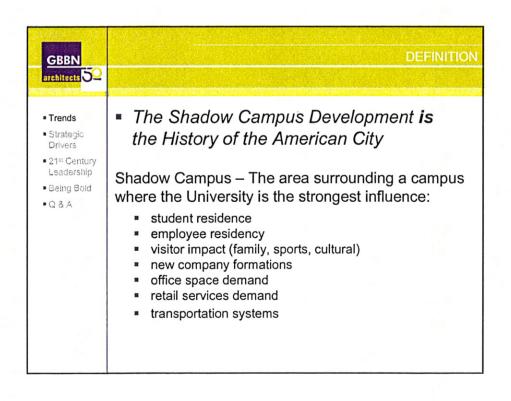


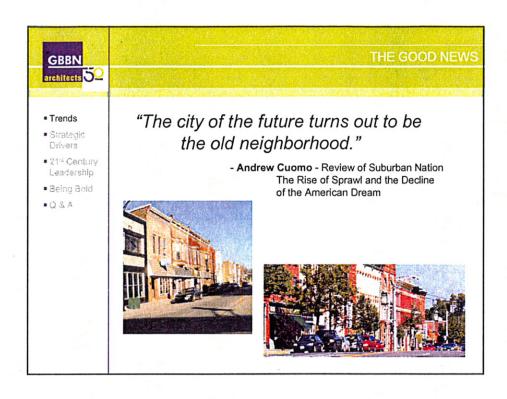
GBBN rehitects 52	INTRO	DUCTI
MINERE O-		
-	Greg Otis	
	 Arts & Education Market Director 	
	Dale McGirr	
	- Senior Planner & Retired Sr. VP for	
	Finance, Planning, and Community	
	Development - University of Cincinnati	

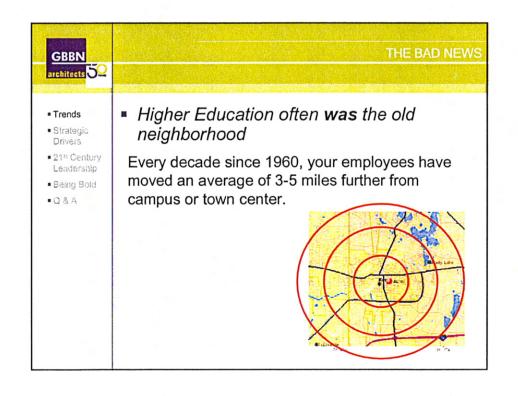
GBBN architects 52	AGENDA
	 Trends and Definitions in the Shadow Campus Strategic Drivers for Campus Edge Development 21st Century Development Leadership Being Bold and Disciplined Q & A



GBBN architects 52	GROWTH PATTE
■ Trends ■ Strategic Drivers	 In 1860, only 310 4-yr. institutions of higher education in America
21st Century Leadership Being Bold	By 1930, over 2,000 4-yr. institutions of higher education in America
• C & A	Majority of American higher education campuses are 100-140 years old, in the same location, and in a town or city section that developed between 1880 and 1940
	There are double the students attending American 4-yr. institutions today compared to 1960

GBBN architects 52	INVESTMENT HISTOR
■ Trends ■ Strategic Drivers ■ 21st Century Leadership ■ Being Bold ■ Q & A	 Massive on-campus investments since 1990 No parallel investments in the "shadow campus" neighborhoods or business districts Older neighborhoods or towns are not considered attractive investment areas for market-based capital Quality of life off-campus is not equal to oncampus Student Life Increasing threat to institution brand and identity





GBBN SQ	THE BAD NEW
Trends Strategic Drivers	Less than 30% (Kent = 6,500 beds or 35%) of students live in on-campus housing.
21st Century Leadership Being Bold	There are as many students living in the shadow campus as on campus (Kent is approx. 4,000- 5,000).
•Q a.A	 Off-campus student housing stock is converted single-family homes at 3X the occupancy and low re-investment rate by landlords.
	 Market rate housing (for all income levels) has no naturally developed from investors
	 Retail development has been largely dominated by student oriented food and entertainment

GBBN	THE BAD NEV
architects 52	BANASAT PERMATERANG MAKAMETAN PERMANAN MEMANAN PERMANAN PERMANAN PERMANAN PERMANAN PERMANAN PERMANAN PERMANAN
Trends Strategic Drivers 21** Century	Strong latent demand and buying power of employees and students has been under-leveraged because of:
Leadership Being Bold	Lack of targeted product
A & Q	 Reduction of public resources
	High entry costs
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	 Old infrastructure
	 Community resistance that assumes campus expansion is the only institutional agenda
-	Lack of market "comps" for several decades.

GBBN	THE RESUL
architects 52	THE PROPERTY CONTRACTOR OF THE PROPERTY OF THE
Trends	Neighborhood quality declines
Strategic Drivers 21* Century Leadership	 Off-campus student housing is sub-standard (fire and crime safety issues)
■ Seing Bold ■ Q & A	Public resources decline
	 Community organizations still playing "defense" trying to contain the campus, or are inactive without the capacity to partner
	 No reduction in traffic congestion and commuter pollution levels.

GBBN 50	THE RESU
Trends Strategic Drivers	Little or no new quality retail or housing product development
21 st Century Leadership Being Bold	 No common shadow campus master plan for action (student housing, market housing, retail)
Q&A	 No patient capital priming the pump, capturing imaginations and strong latent demand
	No "start" to the long trip back to neighborhood vitality.

GBBN	CONCLUSION
arehitects 52	
■ Trends ■ Strategic Drivers	National strategic agenda issue for Higher Education. Comes in all sizes and shapes.
■21 st Century Leadership ■Being Bold	 Major employer(s) must provide the leadership as a community partner to reverse the trends
•Q & A	 City authorities can be a good partner in the effort, but only if: There is a strong, positive relationship between the community (neighborhood and business associations) and the institution(s);
	 There is a common plan of action; There is patient capital available to start the process of project development.

GBBN architects 52	STATEGIC DRIVER:	S EDGE DEVELOPME
■ Trends		
Strategic Drivers	CAMPUS EDGE	
■ 21 st Century Leadership	DEVELOPMENT	
■ Being Bold ■ Q & A	PROGRAM	
14.		



STATEGIC DRIVERS EDGE DEVELOPMENT

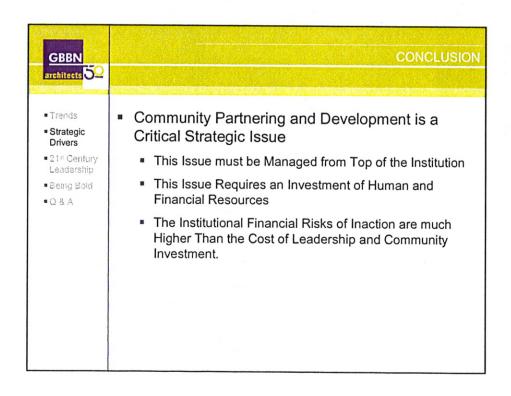
- Trends
- Strategic
 Drivers
- 21st Century Leadership
- Being Bold
- Q & A
- 1. Create new student housing supply with more appropriate location, density, quality, amenities and support systems(program, parking, technology, safety)
 - Closer connection to campus for students
 - Student recruiting advantage
 - Niche housing for academic learning communities,
 Greek organizations, married students, honors students
 - Recapturing older housing stock for owner-occupied and employee rental.



STATEGIC DRIVERS EDGE DEVELOPMENT

- Trends
- StrategicDrivers
- 21st Century Leadership
- Being Bold
- -Q&A
- 2. Need for more employees to live near campus and create an active environment with high personal investment
 - Creates strong market for commercial capital to fund future development
 - Major element of campus sustainability commitment
 - Creates new private investment flow into campus neighborhoods
 - Creates a competitive advantage in faculty and staff recruitment

GBBN	STATEGIC DRIVERS EDGE DEVELOPME
architects 52	
Trends Strategic Drivers	 3. Institutional role in regional economic development strategies
■ 21 st Century Leadership ■ Seing Bold	 Program extensions supporting economic growth (direct and indirect employment growth center for city)
• Q & A	 Enriching student and faculty experience by community engagement
	 Increasing employee residency/investment in shadow campus area improves tax base



EDGE DEVELOPMENT LEADERSHIP MODEL *Trends • Strategic Drivers • 21st Century Leadership • Being Bold • ℚ & A The CULTURE of 21st CENTURY LEADERDSHIP

GBBN	20th CENTURY CULTUR
architects 50	
Trends Strategic Drivers 21st Century Leadership	 Institutional needs and growth are inherently more importar than preserving community assets and vitality Off campus affairs are not our business unless we need new land
■ Being Bold ■ Q & A	The City administration is the leader of off campus development
	A communications program is the "core" of a community engagement effort
	 Market forces will respond with appropriate investments, even for student housing needs
	Our employees' residency patterns are not an issue we need to help manage.

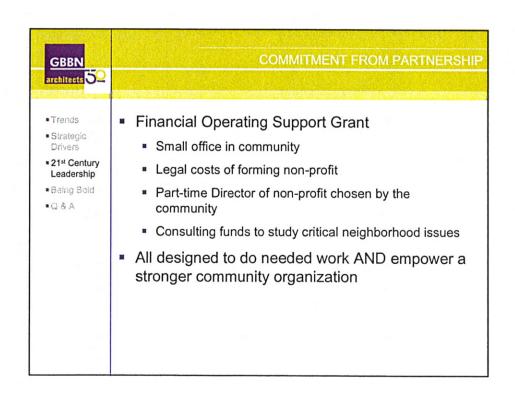
for the institution Create a flow of new investment from outside the institution based on strong project cash flows Investment depends on developers, home owners, businesses with strong incomes / business plans Strongest candidates are university employees Campus expansion needs to be coordinated with community needs via an integrated master plan Off-campus student housing must be "managed" through partnerships with attention to: quality, dens	ı .5⊇	21 ^{tst} CENTURY PLANNING CULTUR
and suitely issues.	ntury ship	 campus" planning Quality-of-Life in the neighborhoods is a success factor for the institution Create a flow of new investment from outside the institution based on strong project cash flows Investment depends on developers, home owners, and businesses with strong incomes / business plans Strongest candidates are university employees Campus expansion needs to be coordinated with community needs via an integrated master plan

GBBN architects 52	8 STEPS TO SUCCES
■ Trends ■ Strategic Drivers ■ 21st Century Leadership ■ Being Bold ■ Q & A	 Define a 21st century culture of Edge Development Adopt Principles for Community Partnering and Smart Growth Define the dimensions and limits of your commitment Reach out to community and business leadership with new culture, principles and resource assistance plan in hand Form a nonprofit Neighborhood Development Corporation Go to the City together with your community partners Create an Integrated Master Plan
	■ Find an early win-win project

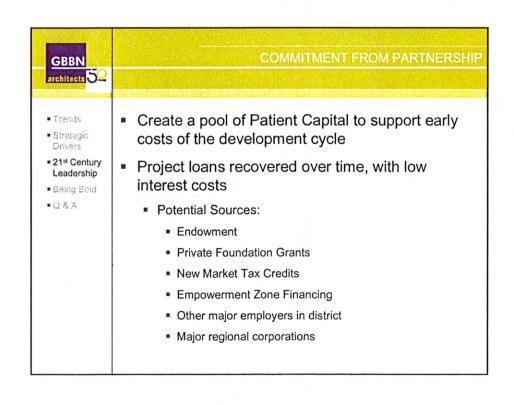
GBBN	NEW CULTURE OF EDGE DEVELOPME
architects 52	
Trends Strategic Drivers	 Identify opportunities for private/public, public/public, or private/private land uses that have impact on each other
21st Century Leadership	Find a common agenda and manage the influences between adjacent:
Being Bold	Land Uses
Q & A	Densities
	 Jurisdictions
	 Economic Interests
	Produce Win-Win-Win Projects:
-	 Combined-Use Development Strategies
	 Integrate Land Use and Transportation Systems
	Produce Regional and Community Health:
	 smart, sustainable economic, community, and institutional grow

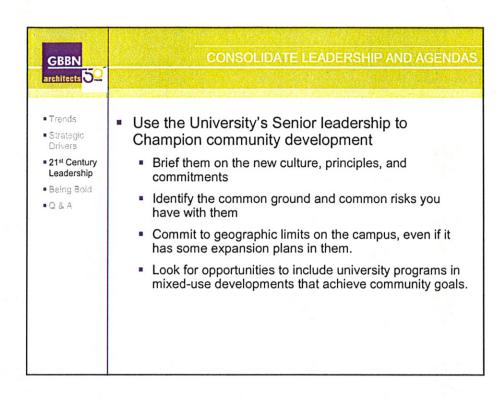
GBBN 52	ADOPT PRINCIP
Trends Strategic Drivers	Principles for Community Partnering and Smart Growth
■ 21st Century Leadership ■ Being Bold ■ Q & A	 AlA Best Practices Principles for Community Partnering: GBBN Architects (2007)
	 Communities of Opportunity: Smart Growth Principles: NACUBO/Ayer Saint Gross (2007)

GBBN	COMMITMENT FROM PARTNERS	3F
architects 52	BE BUSINESS TO PROGRESS THE PROGRESS TO SERVED STATES	
■Trends	■ In-kind Staff Support	
 Strategic Drivers 	■ Legal	
 21st Century Leadership 	■ Planning	
■ Seing Bold	Financial and Market Analysis (Real Estate)	
•Q & A	■ Employee and Student Demand Surveys	
	Organizational Development Training	
	■ Non-Profit Governances	
	■ Public Relations	



GBBN SQ	COMMITMENT FROM PARTNERSI
Trends Strategic Drivers 21st Century Leadership Being Bold Q & A	 Establish a strong Employee Assistance Program Incentive loans to purchase a home in a defined district near campus 5-10% of purchase cost - Available to all income levels Loan forgiveness if employee continues employment and stays in home for 5-7 years Program can be institutionally funded as HR cost and/or grant funded from a foundation (CWRU, Cleveland) NOTHING will establish credibility faster than committing to incentives for your employees to become members of the local residential community.



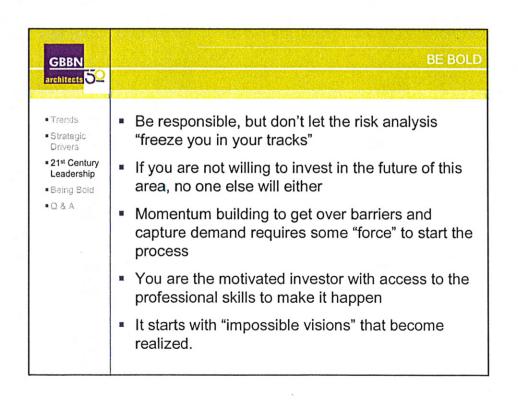




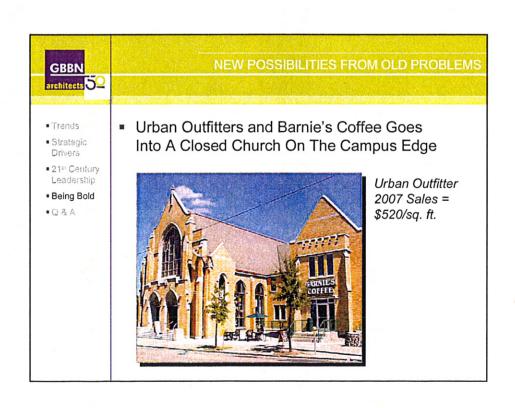
GBBN architects 52	ACT TRANSPARENTLY
■ Trends ■ Strategic Drivers	 Changes the City's role from "conflict arbitrator" to "support player"
 21st Century Leadership Being Sold 	 Planning Staff presents recommendations to executive council for consideration
•Q & A	 Dual funded Planning (City and University) always moves to approval faster, and sets the tone for shared responsibility to complete the projects
	 Cities need "important, doable" projects that can maintain the political support needed to succeed.

GBBN architects 52	CREATE A COMMON MASTER PLA
■ Trends ■ Strategic Drivers ■ 21st Century Leadership ■ Being Bold ■ Q & A	 Use a professional consultants Make the RFP writing and selection process an educational experience for community members Link city and institutional funding together, and put city staff on the planning team Submit the district plan to the city for formal approval, both to gain political support and to be eligible for certain funding sources Use the submission of the plan as a Public Relations opportunity.

GBBN	FIND AN EARLY WIN-WIN-WIN F	PROJE
architects 52		
■Trends ■Strategic	Project needs to address important mutual	goal
Drivers 21st Century Leadership	 Even better if the community goal has been around a long time, but not addressed by the 	
■Being Bold ■Q & A	 Project needs to start within 24 months of the start of the new partnership 	пе
(S)	■ Turns a Promise into Proof.	
	2.7	

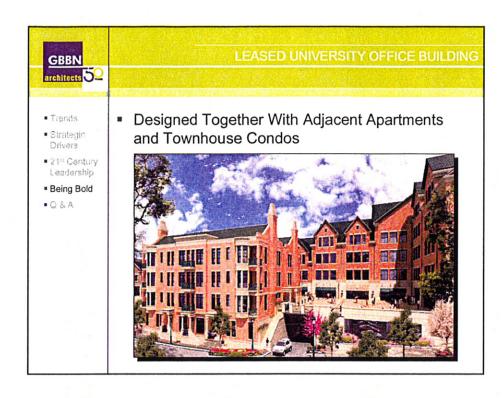


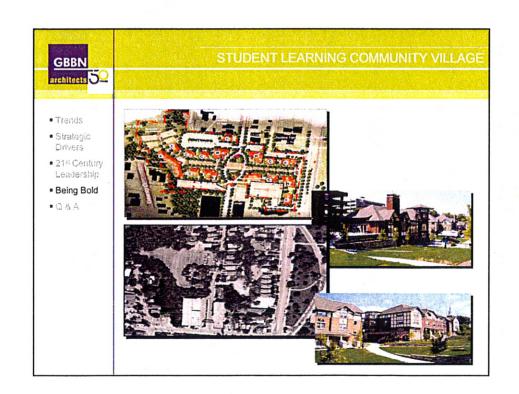
BETHE CATALYST FOR CHANGE * Trends • Strategic Drivers • 21⁴ Century Leadership • Being Bold • Q & A BEING BOLD!

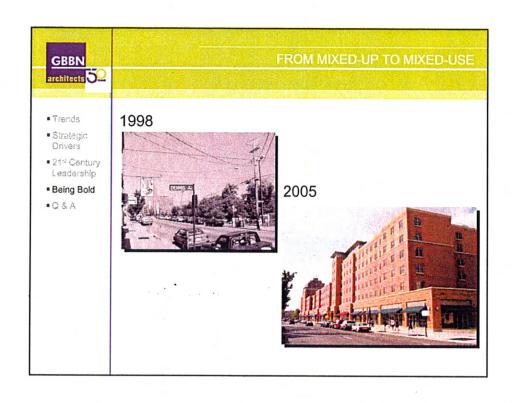














GBBN	SMART GROWT	TH IN THE SHAD	OW CAMP
architects 52			
Esta received the state of			
	■ It is:		
 Strategic Drivers 	Possible		
■ 21 st Century	 Responsible 		
Leadership Being Bold	Crucial		
■ Q & A			
	Strategic		
	Visionary, and		
	Time To Act		
-			
			1.

GBBN		CONTACT INFORMATIO
architects 50		Security of the second
Trends Strategic Drivers 21st Century Leadership Baing Bold	■ Dale McGirr Senior Planner GBBN Architects 332 E. 8th Street Cincinnati, OH 45202 513-419-8167	
	■ Greg Otis Senior Planner GBBN Architects 332 E. 8th Street Cincinnati, OH 45202	
	513-419-8120	